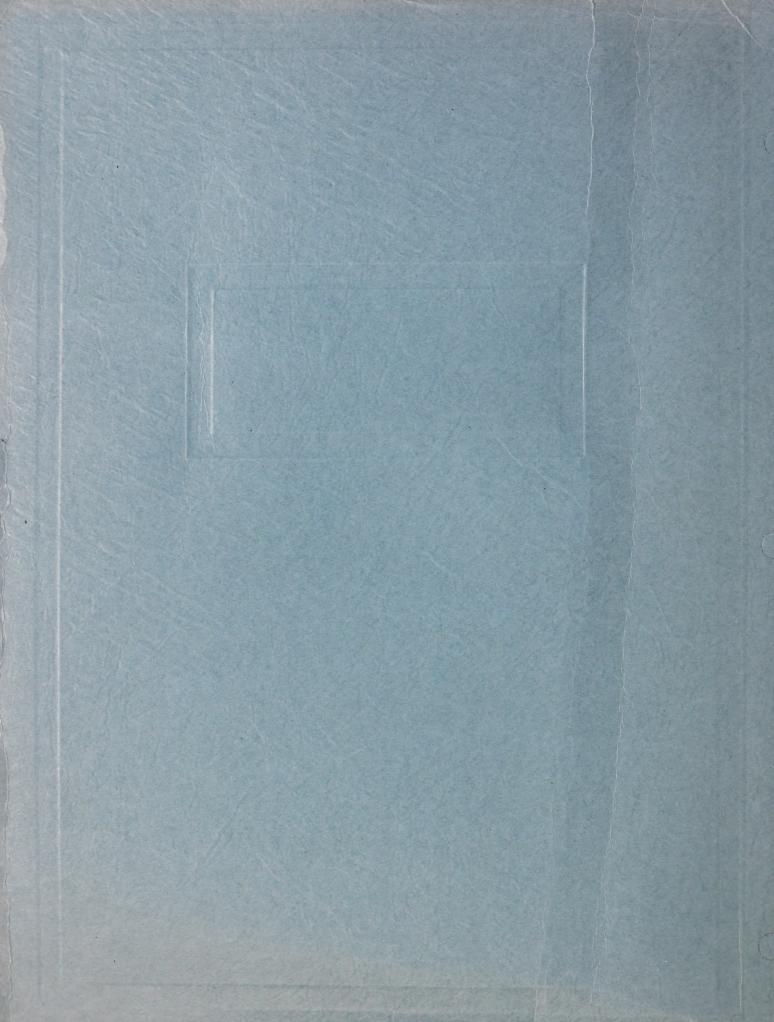


YUGOSLAVIA

PREPARED BY

THE TRADE AND INDUSTRY DIVISION DEPARTMENT OF TRADE AND DEVELOPMENT

950 YONGE STREET TORONTO, ONTARIO



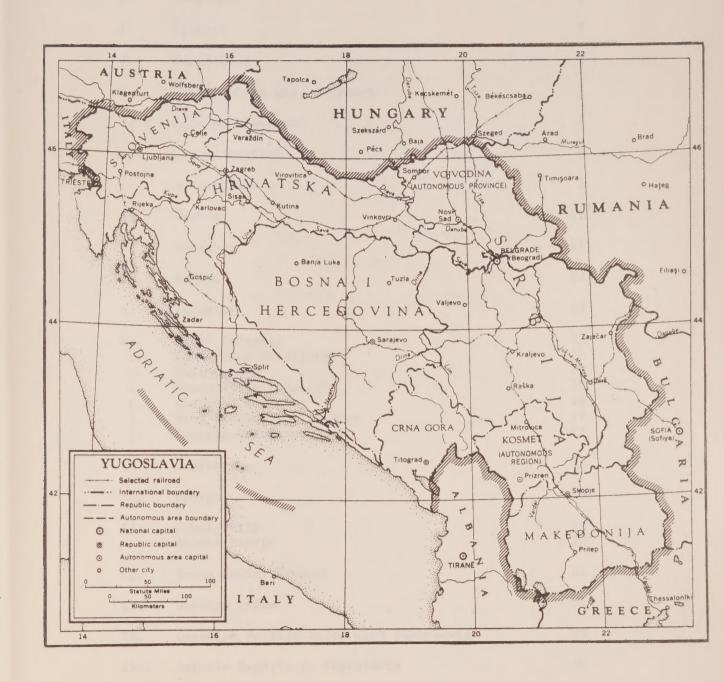
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YUGOSLAVIA

July 1968

Prepared by: Foreign Market Development Section, Trade and Industry Division, Department of Trade and Development.







YUGOSLAVIA

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YUGOSŁAVIA

HIGHLIGHTS

Yugoslavia has an area of 98,766 square miles. The population (1965) was 19.5 million. It is made up of five nationalities: Serbs, Croats, Slovenes, Macedonians and Montenegrins. About 1 million Yugoslavs live outside Yugoslavia.

Yugoslavia is a federal state. It is composed of six Republics: Serbia, Croatia, Slovenia, Bosnia-Herzegovina, Macedonia and Montenegro, and two autonomous provinces: Kosovo-Metohia and the Vojvodina.

The socialist character of the Yugoslav regime has been reaffirmed by the new Constitution. Individual ownership of the means of production is expressly prohibited, with the exception of small agricultural holdings and handicrafts.

The head of Yugoslavia is Mr. Josip Broz Tito, life President of the Republic.

The system of worker-management in the factories, together with the introduction of important elements of market mechanism, are the most important factors in the recent economic system of Yugoslavia. Yugoslavia was first among the Communist countries to recognize the prime importance of profitability in economic activity.

The main target of Yugoslav economic policy has been industrial development. Handicrafts in Yugoslavia are still of considerable importance. However they cannot develop on a large scale since the maximum number of assistants a handicraft may employ is still limited to five.

Private agricultural production still holds the major share in Yugoslavian agriculture, despite the fact that private farmers are not allowed to own or rent more than 10 hectares (some 25 acres) of land. Although wheat continues to dominate crop production, increasing quantities of maize are being produced.

Yugoslavia is making a concentrated effort to increase its production of livestock and livestock products. Breeding stock is being imported to upgrade existing standards of livestock.

Agricultural output in Yugoslavia has been unable to keep pace with the population growth and the increasing level of living. As a result, Yugoslavia has found it necessary to import large quantities of food from abroad in recent years.

Forests in Yugoslavia cover an area of 8.7 million hectares. Forestry represents one of Yugoslavia's most important natural resources.

Yugoslavia is fairly well endowed with a variety of mineral resources, e.g. copper, lead, silver, zinc and bauxite.



One of the most important sectors of Yugoslavian industry is engineering. Yugoslavia produces ships, railroad cars, industrial machinery and machine tools, agricultural machinery, motors, etc.

The electrical manufacturing industry has recorded the greatest increase in the postwar development of the Yugoslav economy.

The woodworking industry is one of Yugoslavia's leading industries. Its share in total Yugoslavian exports is about 14%.

Yugoslavia is participating in European tourist traffic to the extent of about 2.5%. The foreign currency income from tourism in 1967, was about U.S. \$200 million.

From 1965 to 1970, the annual growth rate in the demand for electric power in Yugoslavia is expected to be 14%.

National income per capita in Yugoslavia rose from U.S. \$145 after the Second World War to U.S. \$550 in 1967.

The importance of foreign trade in Yugoslavian national income is increasing significantly. The share of exports in Yugoslavian national income has increased from 8.5% in 1959 to 17% in 1967.

The old system of state monopoly in foreign trade in Yugoslavia is practically nonexistent. It has been gradually replaced by tariffs, foreign exchange controls and quantitative restrictions.

Predominantly, an exporter of agricultural products before the Second World War and in the first decade after the War, Yugoslavia is now increasing its exports of manufactured goods.

In Yugoslavia's imports, the major share represents machine and transport facilities, followed by manufactured goods and raw materials.

Yugoslavian exports consist chiefly of: meat and meat preparations, fruit and vegetables, tobacco and tobacco manufactures, wood, lumber, iron and steel, nonferrous metals, and machinery other than electric.

In contrast with the period immediately following World War II, when over half of Yugoslavia's foreign trade was with the Soviet Bloc, today Yugoslavia's foreign trade is carried on primarily with Western countries.

Canadian foreign trade with Yugoslavia, 1965 - April 1968, was as follows:

	Imports from Yugoslavia \$'000	Exports to Yugoslavia \$'000
1965	2,967,414	8,560,787
1966	2,638,241	3,663,934
1967	3,753,639	3,484,360
January to April 1967	744,000	1,194,000
January to April 1968	1,003,000	1,312,000



Canadian exports to Yugoslavia, in recent years, have been largely restricted to flaxseed, cattle hides, copper scrap, asbestos, woodpulp, aircraft, and engines and parts.

From Yugoslavia, Canada imports magnesia, furniture, textiles, sporting goods, mercury, hops, and broom corn.

There are possibilities for economic cooperation between Canada and Yugoslavia in joint ventures, licensing and investments. In particular, there are prospects of cooperation between Canadian and Yugoslavian enterprises in the field of joint ventures in third markets.

In 1966, Ontario's share in Canadian exports to Yugoslavia was \$1,373,900 or 37.5% of the total. The export of oil seeds, oil nuts, and oil kernels, amounted to \$1,027,800.

Yugoslavia has for some time been faced with a serious balance of payments problem.

Yugoslavia is the first communist country to permit foreign investment to take part in local development ventures.

In its present stage of development, Yugoslavia is undergoing rapid industrialization and is interested in importing equipment and supplies which are not now being produced in the country.



YUGOSLAVIA

1. Geography

Yugoslavia occupies 98,766 square miles, (255,804 sq. kilometres)(1) or 2.42% of European superficies. Topographically it is divided into two general sections: The Lowland Hills and the Pannonian Plain in the northern and eastern parts. About 75% of Yugoslavia's territory consists of mountains and highlands and 25% of plains and lowlands. There is a mountainous section which presents a rugged border to Austria, Italy, and the Adriatic Sea in the northwest and west, and to Albania, Greece and Bulgaria around the south and southwest. It shares borders with Hungary in the north, and Romania in the east.

Situated on the crossroads between East and West, Yugoslavia is at once a Central European and Mediterranean country and partly belongs to the Balkans.

Its boundaries total some 3,083 miles, of which 1,238 miles form the Adriatic coastline. The Adriatic Sea is the important connecting link with the world.

Yugoslav rivers belong to three major watersheds:

Adriatic (21.5%): Soča, Krka, Cetina and Neretva;

Aegean (9.5%): Vardar;

Black Sea (69%): Danube (with tributaries; Sava,

Drava and Tisza).

At normal water level, 1,567 kilometres of the inland waterways are navigable; of this figure 1,534 kilometres are rivers and 123 kilometres are canals.

There are about 220 lakes in Yugoslavia, of which only six have an area over 10 square kilometres.

Yugoslavia's chief towns are:

POPULATION (1965 Estimates)

Belgrade (capital)	703,000	Skopje	230,000
Zagreb	503,000	Lj ub lj ana	183,000
Sarajevo	223,000	Subotica	78,000

Several fairly important European trade routes, including the Danube Corridor, traverse the country; and passageways lead from the interior plains through the mountains to the Adriatic, Black and Aegean Seas.

Note: (1) 1 kilometre = .6124 miles 1 square kilometre = .3861 sq. miles



2. Climate

There are three distinct types of climate in Yugoslavia. The narrow belt along the Adriatic has a Mediterranean climate with hot dry summers and mild rainy winters: The Alpine climate, with short cool summers and long cold winters with heavy snowfalls: A Continental climate with hot summers and cold winters prevails in the northern part.

3. Population

Yugoslavia is a country inhabited by five nationalities: Serbs, Croats, Slovenes, Macedonians and Montenegrins. It is characterized by the greatest ethnic and religious diversity of all Eastern European countries.

Area and population (estimates 1965), in Yugoslavia, were as follows:

	Yugoslavia TOTAL	Serbia	Croatia	Slovenia	Bosnia and Herzegovina	Macedonia	Montenegro
Area (sq. km.)	255,804	88,361	56,538	20,251	51,129	25,713	13,812
Population	19,508,000	7,968,000	4,281,000	1,646,000	3,594,000	1,508,000	511,000

In Yugoslavia there are important minority groups. In 1961, the minority groups were as follows: 914,760 Shiptars (Albanians); 504,369 Hungarians; 182,964 Turks; 86,433 Slovaks; as well as Czechs, Bulgarians, Italians, Germans and Russians.

Yugoslavia first came into existence in 1918, immediately after World War I, and the dissolution of the Austro-Hungarian Empire. Until 1918, member countries developed as nations under different historical conditions.

Religious groupings largely follow ethnic distinctions. The largest church is the Serbian Orthodox, with about 7 million members, 5.4 million members of the Roman Catholic Church and 2.1 million Moslems.

About a million Yugoslavs live outside of Yugoslavia. Most of these emigrants are in overseas countries: the United States, Canada, Australia, Chile and the Argentine.

Before World War II, 75% of the population made their living in agriculture. Today 50% are employed in industry. The migration from rural to urban areas in Yugoslavia, between years 1949-1960, was 177,000 yearly and at present the trek to the cities is continuing.

In Yugoslavia, there are hidden unemployment and underemployment among the vast army of unqualified and unskilled farmers who have abandoned the land to seek urban and industrial jobs.



In 1966, the Yugoslavian labour force was cut by 2.7%. Some 250,000 were unemployed. Until 1966, emigration of workers had been on the uptrend. With the economic recession in Western Europe, Yugoslavian workers began to return home.

4. Constitution and Government

Yugoslavia is a federal state in which there are four levels of government: Federal, Republics, Districts and Communes. In the political organism, the main economic functions are exercised at the Federal and Commune levels. A single centralized party - Marshal Tito's Communist Party controls the Government.

Yugoslavia is composed of six "Socialist Republics": Serbia, Croatia, Slovenia, Bosnia-Herzegovina, Macedonia and Montenegro, and two autonomous provinces: Kosovo-Metohia and the Vojvodina. Each republic has a government apparatus modeled on that of the Federal Republic with a parliament, executive council, administrative agencies and a judiciary.

The main political power lies in the hands of the Federal Government. The Federal budget receives the lion's share (60%) of total budgetary receipts, including the receipts of government establishments and firms, as well as tax revenues. The Communes receive close to 20% and the remainder is fairly equally divided between Republics and Districts.

The new Constitution was promulgated in April 1963. The socialist character of the Yugoslav regime has been reaffirmed by the new Constitution. Individual ownership of the means of production is expressly prohibited with the exception of small agricultural holdings and handicrafts. The publicized autonomous management of labour organizations does not give their members an absolute right over the production equipment in their hands. Such equipment belongs to the community as a whole and not to any particular group.

The Head of State is the President of the Republic elected by the Federal Assembly. The Federal Assembly has five chambers and 670 deputies.

In 1966, the Yugoslavian Communist Party was reorganized, abolishing the Politburo and replacing it with two separate bodies, the Presidium and the Executive Committee.

The Communists in Yugoslavia have recently accepted the philosophy that economic reform demands a "new-style party" which guides but does not command. Accordingly, it will not be possible for a man to hold a senior executive post in the party and the Government at the same time.

The judiciary system comprises courts of general jurisdiction and special courts. The courts of general jurisdiction include communal, district and republican courts and the Supreme Court of Yugoslavia.

The head of the State is Mr. Josip Broz Tito, life President of the Republic. The President of the Federal Executive Council is Mr. Mika Spiljak and Vice-Presidents Mr. Kiro Gligorov and Mr. Rudi Kolak.



5. Economy - General

Yugoslavia is among the economically less developed countries in Europe, despite conditions favouring a high level of agricultural development and sufficient natural resources to meet most domestic needs and to provide surpluses for export.

The present Yugoslavian system is a particular form of socialist relationship. Beside the basic features of socialism, it comprises some particular innovations in a structure of a socialist economy. The system of worker management in the factories, together with the introduction of important elements of market mechanism, are the most important factors in the recent economic system of Yugoslavia. However, both industry and foreign trade are controlled by the government.

Production by means of private resources exists in agriculture and in the handicrafts, partly in construction, transportation and hostelry and in certain other occupations.

The income earned in private occupations is about 2%-3% of the national total. The income realized from private agriculture, comes to about 20% of the national income. In the early part of the postwar period, Yugoslavia ran its economic affairs on the Soviet model, with public ownership and state management in industry and trade; collective farms and compulsory deliveries in agriculture; prices of all sorts fixed by authority; and with detailed controls and planning not only of investment but also of the current operation of enterprises.

Since 1950, a transition has been taking place toward a much freer type of economy. Yugoslavia introduced in its economic system, reforms which differentiate it from the orthodox collectivist economies of the Soviet pattern. Yugoslavia was first among the Communist countries to recognize the prime importance of profitability in economic activity.

The Yugoslavian economy, like the economy of the communist countries, has nationalized the principle means of production (except agricultural small holdings and handicrafts) and it has a planning system. However, since 1949/50, Yugoslavia has differed in two respects. First, the Workers Councils, elected by all the workers in each enterprise in the socialized sector have acquired extensive powers of management. Secondly, there is increased restoration of a genuine domestic market. The sovereignty of the consumer has been recognized, through the mechanism of supply and demand.

The main target of Yugoslav economic policy has been industrial development. The country is at the stage of an ambitious industrial expansion program where further large increments of capital investment are necessary to maintain the momentum developed during the past decade. The main task of Yugoslavian industry is to increase productivity, cut production costs, upgrade quality and concentrate on profitable lines.

Yugoslavia's economic order after the Reform of 1965, is based on the concept of collective ownership and the recognition in principle of the



laws of supply and demand. The means of production are neither owned privately nor by the State. Yugoslavian basic ideas are a so called collective ownership, with the members of the enterprise as a group being the owners. The enterprise has the economic initiative and has been attracted to the principle of profitability at the enterprise level.

The reason for all the reforms in the past few years was the fact that many enterprises were becoming more and more unprofitable.

The economic reform of July 1965, was a turning point in Yugoslavia's development. Under the new system of income distribution, enterprises are to keep 71% of their net product compared with 51% previously. The state's share drops from 49% to 29%. The intention was that investment in Yugoslavia be intensified. But the state has also drastically reduced subsidies to enterprises, so that only those making a profit will survive. The so called "political factories"(1), which owe their continued existence to state subsidies, are due to disappear in 1967. There will probably be a substantial increase in unemployment.

Under the new price system, production will be directly exposed to competition. Manufacturing and commercial enterprises are largely free in their business activity, investments and buying decisions.

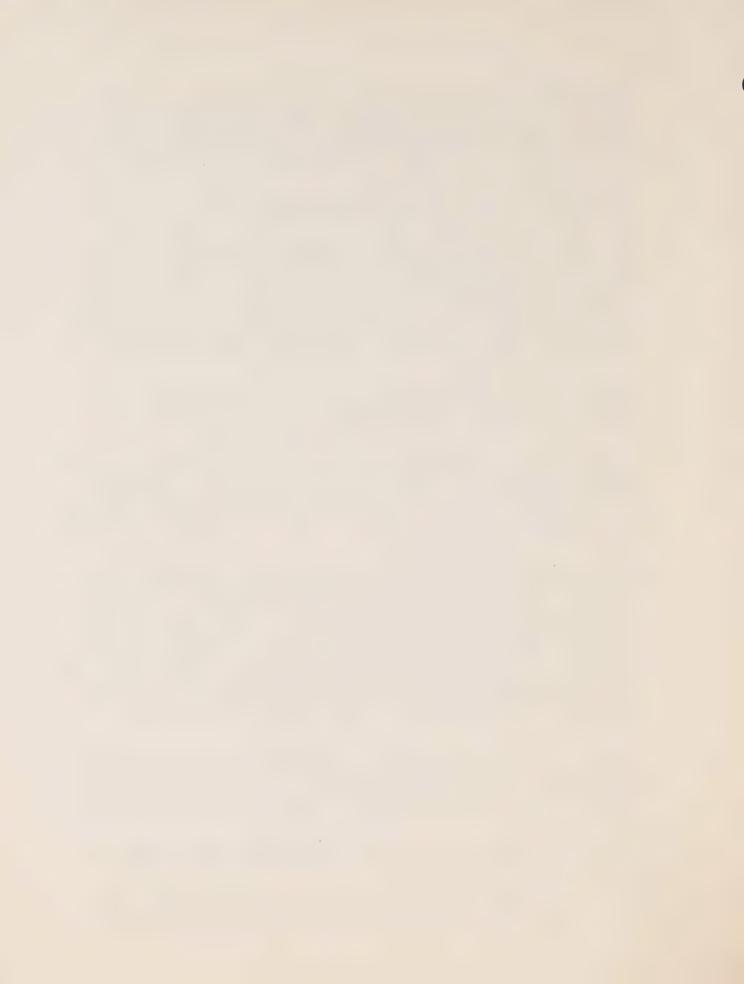
Per capita G.N.P. in Yugoslavia is estimated at close to \$550. — an average figure which includes the wide differences in the economic structure and economic development of various Republics in Yugoslavia. Slovenia and Croatia, possess a standard of living approaching that of Italy or Austria. On the other hand, the peasants in some regions of Macedonia and Montenegro live at close to subsistence level.

Investment policy remains the principal instrument of central planning. The greater part of public financing of investment is done through social investment funds. Since income from capital is nonexistent, while earnings are themselves kept within certain limits, private savings are bound to be small and without importance as a source of investment. A preference for investment is given to activities likely to improve the balance of payments. The level of investment in Yugoslavia is extremely high. Net investment in 1961 amounted to some 35% of the social product. Close to 6% of the investments were financed from abroad and 29% by domestic funds. The United States invested some $2\frac{1}{2}$ billion dollars in the economy of Yugoslavia.

Handicrafts in Yugoslavia are still of considerable importance and are the main source of supply for certain services, such as consumer item repairs, catering and building repairs. They cannot develop on a large scale, since the maximum number of assistants a handicraft may employ is still limited to five.

Yugoslavia is grappling with inflation. Internally, higher private consumption is pushing up prices and wages. Governmental stabilization

Note: (1) In response to regional and local political pressures, new industries have often been sited in areas lacking such basic facilities as transport, raw materials and skilled labour.



attempts have so far failed to be effective. The main reasons which have produced the current inflation in Yugoslavia are: failure to increase productivity per worker; overinvestment in new plants and other facilities, and excessive imports from hard-currency countries.

Despite the recent reforms in Yugoslavia, all institutional forms have remained socialist.

5a. Transportation

The country's mountainous terrain impedes the expansion of transportation facilities, and economic growth has outstripped rail and road capacity.

At the end of 1965, Yugoslavia had 78,505 kilometres of road, of which 12,950 kilometres were asphalt or concrete, 44,349 kilometres macadamized and 21,206 kilometres were others, (earth and uncut).

The Railways in Yugoslavia, 1965-1967, were as follows:

	Unit	1965	1966	1967
Length of Track	('000 km.)	11.8	11.1	11.6
Normal Gauge	("")	9.3	9.5	9.5
Narrow Gauge	(" ")	2.5	2.1	2.1
Locomotives	(1000)	2.3	2.2	2.2
Passenger Coaches	(")	3.7	3.5	3.5
Wagons	(")	72.4	71.2	71.2
Passengers	(million)	236.0	213.0	196.9
Passenger-kilometres	('000 million)	912.8	12.2	11.0
Goods Carried	(million tons)	74.8	71.6	70.0
Ton-kilometres	('000 million)	18.0	17.5	16.3

Source: Statistical Pocket Book of Yugoslavia.

There is a peculiar feature to the railway traffic system in Yugoslavia, i.e. the existence of both normal-gauge track conforming to European standards (1.435 meters wide) and the narrow-gauge track (0.60, 0.76 or 1.00 wide). Yugoslavia is presently modernizing its railroad through electrification and replacing steam locomotives by diesel locomotives. About 940 miles of railway lines will be electrified during the 1966-1970 period. Furthermore 240 miles of new railway lines will be built during the same period.

Inland waterway traffic in Yugoslavia is very important because the Danube, the largest navigable river in Central Europe, runs through Yugoslavia. The chief inland waterway ports are Novi Sad and Belgrade.

A particularly rapid development of road construction has been recorded in the last five years.



The Yugoslavian Inland-Waterways Fleet, 1963-1966, was as follows:

	Unit	1963	1964	1965	1966
Passenger Vessels (number)	16	18	16	18
Tugs (")	243	241	240	243
Motor Barges (11)	21	20	21	21
Tankers (11)	115	120	181	134
Barges (11)	578	609	561	617

Source: The Europa Yearbook.

In 1966, a total of 362 ships, amounting in weight to 1,142,000 tons, were employed by Yugoslavia's maritime shipping industry. Yugoslavia has 2,092 kilometers of Adriatic coast-line. The best known Yugoslav seaports are Rijeka, Split, Gruž and Sibenik.

The Ocean Shipping in Yugoslavia, 1963-1966, was as follows:

	Unit	1963	1964	1965	1966
Vessels Entered Exports Imports	(million net reg. tons) (million tons) (""")	24.0 2.3 5.4	24.2 2.2 5.5	25.1 2.3 5.4	24.9 3.0 6.9
Domestic Traffic	(" ")	2.3	2.3	2.6	2.8

Source: Statistical Pocket Book of Yugoslavia.

Yugoslavian airlines maintain a well-developed network of domestic lines and several international lines.

The state airline "Yugoslavenski Aero Transport" or YAT, provides internal and international services. In addition, there are two charter airlines, Pan Adria and Avio-Promet.

The Yugoslavian Civil Aviation, 1963-1966, was as follows:

		1963	1964	1965	1966
Aircraft Length of Network Number of Services Kilometres Flown Passengers Carried Passenger-kilometres Cargo Carried Ton-kilometres	. (number) (kilometres) . (million) . ('000) . (million) . (tons) . (million)	24 53,040 57 9.0 436.8 266.6 3,912 2.6	24 59,870 67 10.8 541.4 365.6 4,905 3.1	30 70,510 78 13.4 633.9 479.7 5,039 3.7	30 71,660 77 14.6 591.8 537.5 5,551 3.9

Source: The Europa Yearbook.



6. Agriculture

Of the 23.9 million hectares (1 hectare = 2.471 acres), about 63% consists of arable land, meadows, pastures and vineyards and the remainder is covered with forests.

Distribution of land of Yugoslavia, was as follows:

(1966 - '000 hectares)

Agricultural Land Area	Arable	Meadows and Pastures	Forests	Orchards and Vineyards
14,800	7,170	6,750	8,688	696

Source: The Europa Yearbook.

Land used in agriculture can be expected to be reduced rather than extended in the future. Such reduction began in the past decade because of the development of urban settlements, transport and industrial projects. The most important contributing factor is the migration from rural to urban areas.

The fertile lowlands provide the country with most of its agricultural needs because most of the numerous valleys in the mountainous section are so narrow and isolated that agriculture there is difficult.

Before the Second World War, Yugoslavia was chiefly an agricultural country with an exportable surplus of agricultural products. About 49% of the national income was contributed by agriculture and forestry as compared with 23% in 1962. But agriculture still remains dominant in Yugoslavian economic life. Over half of the population still has close ties with the land.

Private agricultural production still holds the major share in Yugoslavian agriculture despite the fact that private ownership of agricultural land in Yugoslavia is confined to those who cultivate it, and even cultivators are not allowed to own or rent more than 10 hectares, (i.e. some 25 acres) or in some exceptional cases 15 hectares. Subject to these limitations, land can be bought and sold, bequeathed and rented. Lack of resources and exclusion from price subsidies granted to socialized farms and cooperatives, preclude them from acquiring any modern farm equipment. Some 90% of the land under systematic cultivation is owned by independent peasant proprietors, who number over 2.6 million. The remaining 10% of the land is under public ownership. Farms in the private sector are excessively subdivided, because of the traditional laws of succession and the overpopulation of rural areas. They lack tools and their methods of cultivation are outdated.

The average land holding fell from 5.3 hectares in prewar Yugoslavia to 4.2 hectare in recent years.



According to "Facts About Yugoslavia", published by the Yugoslav Federal Secretariat for Information, from 2,620,000 privately owned holdings:

about	470,000	holdings	have	1ess	than	1	hectare	of	arable	land
	450,000		11				hectares	3 11	11	11
11	400,000	11	11			3	11	11	11	11
11	550,000	11	11	1	From	3-5	11	11	11	11
11	420,000	11	11		from		11	11	11	11

Because individual farmers account for a considerable proportion of the national income and constitute a substantial body of consumers, the impact of their situation on the state of the economy is relatively important.

In order to help private farmers increase production on their holdings, special cooperatives have been formed to extend to them technical, expert and other forms of assistance.

The capitalization of agriculture in Yugoslavia has been neglected; agricultural production has not kept pace with population growth.

The cultivated areas of principal crops, production and yield per hectare in Yugoslavia, 1965-1966, were as follows:

C	CROP .		Coop				REA ectares)		uction tons)	1	R HECTARE
			1965	1966	1965	1966	1965	1966			
Wheat .				1,700	1,830	3,460	.1,600	21	25		
Rye				146	141	156	176	II	12		
Barley .			.	405	384	682	713	17	18		
Maize .				. 2,550	2,500	5,920	7,980	23	32		
Tobacco .				61	63	64	6.4	19	68		
Hemp .				47	46	316	309	67	68		
Sugar Beet	t		.	80	106	2,620	4,030	329	380		
Potatoes .		۰		320	333	2,380	3,230	73	95		
Meadow H	lay	٠		1,930	1,930	3,740	4,070	19	21		

Source: The Europa Yearbook.

Although wheat continues to dominate crop production, ever increasing quantities of fodder varieties, especially maize, is being produced. In the production of maize, Yugoslavia occupies fifth place in the world. Grains such as corn, wheat, barley, and rye, account for the major part of farm output. Industrial crops include vegetable fibres, sugar beets, and tobacco. The estimated production of wheat, 1970, is 14 million tons.

As a producer of grapes and wines Yugoslavia ranks ninth in the world and fifth in Europe. Agricultural production is low. This situation has had an adverse effect on the economy as it influences agriculture's demand for industrial products, holds up supplies of agricultural products to the processing industries and finally restricts industrial worker's real purchasing power, owing to higher food prices.



About 20% of the farm produce grown in Yugoslavia is marketed abroad.

Yugoslavia's terrain is well suited for livestock raising, and beef and pork products are important export items.

The livestock and poultry ('000), in Yugoslavia, 1961-1967, were as follows:

		Horses	CATTLE	SHEEP	Pigs	POULTRY
1961		1,220	5,702	10.823	5,818	28,878
1962		1,226	5,884	11,143	5,161	28,304
1963		1,175	5,355	10,055	5,013	29,939
1964		1,140	5,09.1	9,707	6,100	32,473
1965		1,109	5,219	9,433	6,985	31,429
1966		1,131	5,584	9,868	6,985	31,685
1967*		1,134	5,710	10,329	5,525	35,153

Note: * - Estimates.

Source: The Europa Yearbook.

The number of heads of cattle slightly increased. The number of pigs is increasing and the composition of breeds is changing in favour of meat yielding species. These changes are due to new demands from foreign markets and the changing tastes of domestic consumers. The number of sheep is declining. The number of poultry has increased.

Livestock products, 1963-1966, were as follows:

				1963	1964	1965	1966
Meat . Crude Fats Wool . Milk . Eggs .	•	0 0	('ooo tons) (''ooo tons)	657 156 13 2,272 1,643	679 187 12 2,334 1,733	776 196 13 2,400 1,746	709 174 13 2,615 1,996

Source: The Europa Yearbook.

Yugoslavia is making a concentrated effort to increase production of livestock and livestock products. Breeding stock is being imported to upgrade existing livestock.

According to semiofficial data, Yugoslav exports of beef in 1966, hit a new record of 74,000 metric tons, an increase of 14% over 1965. In addition, exports of cattle for slaughter totaled 20,000 metric tons, nearly double those in 1965.

Agricultural output in Yugoslavia has been unable to keep pace with population growth and the increasing level of living, so Yugoslavia has



had to import large quantities of food from abroad in recent years. When industrial crops are in question, emphasis is placed on the growing of sugar beet, sunflower seed and tobacco.

6a. Fishing

Yugoslavia has a sizeable fishing industry. It is endowed with a long coastline, as well as numerous lakes and rivers.

The freshwater and saltwater catches, 1964-1965, were as follows:

(tons)

	1964	1965
Freshwater Fish	13,212	15,901
Seafish	25,332	24,940
Shellfish	880	1,151

Yugoslavia has 28 fish canning factories, 207 motor fishing boats, and 1,428 sail and rowboats used for fishing.

7. Forestry

Forests in Yugoslavia cover an area of 8.7 million hectares, of which about 6 million are state owned and the rest privately owned.

Forestry represents one of Yugoslavia's most important natural resources. It provides timber for the construction industry, as well as raw materials for the expanding cellulose, paper, artificial fibres and furniture industries.

About 60% of the timber consists of deciduous trees, of which the chief kinds are beech and oak. The most important coniferous trees are pine and juniper.

The industrial cutting of timber in Yugoslavia, 1963-1966, in '000 cubic metres, was as follows:

('000 cubic metres)

	1963	1964	1965	1966
Round Wood Hewn and Split Timber Stacked Timber	5,571 94 5,258	5,534 54 6,020	5,876 63 6,016	5,637 77 6,048
TOTAL-	10,923	11,608	11,955	11,762



In the years 1966 - 1967, approximately 24,400 hectares of wasteland were afforested, 12,500 hectares with conifers and the rest with deciduous trees.

The forestry and woodworking industries, together with other industries using wood as raw material, accounts for about 14% of total Yugoslavian exports.

8. Mining

Yugoslavia is fairly well endowed with a variety of mineral resources. It is the second largest producer of primary copper in Europe (after the Soviet Union). Yugoslavia ranks second in European lead and silver production (after the Soviet Union) and is one of the leading producers of zinc. It also has rich deposits of bauxite ore.

Coal, largely lignite and brown coal, is scattered throughout the country. Petroleum, with estimated reserves of 63.3 million tons is found in the Sava Valley of Croatia. New reserves have been discovered along the Adriatic Coast and in Eastern Slovenia. Production of natural gas is steadily increasing. Iron ore is found in Bosnia-Herzegovina and Macedonia.

Selected mining production in Yugoslavia, 1963-1966, was as follows:

	1963	1964	1965	1966
0 1	07 /00	00 550	00 057	00 000
Coal	27,422	29,559	29,957	29,292
Crude Petroleum	1,611	1,799	2,063	2,222
Iron Ore	2,297	2,307	2,057	2,493
Copper Ore	5,629	5,928	6,003	5,624
Lead and Zinc Ore	2,287	2,364	2,358	2,439
Bauxite	1,285	1,293	1,574	1,887

Despite large increases in the output of coal since the end of the Second World War, total coal production does not completely fill domestic needs.

Yugoslavia has large deposits of nonferrous metal ores and nonmetallic minerals. Present estimates set its reserves of nonferrous metal ores at 130 million tons of bauxite, 290 million tons of copper, and 86 million tons of lead zinc.

It is self-sufficient in lead and zinc and is making preparations in its search for petroleum self-sufficiency. Yugoslavia has considerable reserves of bauxite; this, together with its available electric power potential, Yugoslavia could become a major producer of aluminum. In 1966 it produced 42,000 tons of aluminum.

The Bor-Majdanpek copper mines and refineries are the largest in Europe. Yugoslavia is Europe's second largest producer of chrome, it is the largest producer of antimony, and the third largest producer of mercury.



It produces annually about 2,700 tons of antimony and 570 tons of mercury. Much of the mineral output of Yugoslavia is exported rather than utilized domestically.

9. Industry

The development of Yugoslav industry, after the Second World War, may be divided into three periods. In the first period, 1945-1952, priority was assigned to mining, metallurgy and the manufacture of machinery and equipment for production. The second period, from 1952-1961, was characterized by a rapid development of the manufacturing industry. The third period which began in 1961, is being devoted to modernization and the more efficient utilization of existing capacities.

Although Yugoslavia possesses a fair endowment of the resources that are conducive to development of an industrial economy, manufacturing has not evolved sufficiently to produce a major manufacturing region. Instead, industrial enterprises are largely limited to a number of widely scattered towns, e.g. Zagreb, Ljubljana, Belgrade, Sarajevo, Nish and Skoplje.

The northern half of Yugoslavia is better suited to industrialization, partly because most of the railroads and navigable rivers are here. Furthermore, since the northern part of the country is somewhat more densely settled than the south, and since it contains a higher percentage of agricultural land, it provides the most abundant supply of agricultural raw materials and a market for manufactured goods.

The rate of growth of industrial production, in individual periods, was as follows:

1948-1952	6.4%
1952-1956	12.8%
1957-1960	14.0%
1960-1965	10.6%

9a. Steel Industry

The steel industry in Yugoslavia is well developed. However, the Yugoslavian steel industry is faced with the need for integration and the closure of unprofitable small plants. Its steel output rose from 235,000 tons in 1939 to 1.86 million in 1966, and is scheduled to reach 3.2 million tons by 1970. This increase will be achieved partly through the reconstruction and expansion of existing capacity, and partly through the building of a new integrated L.D. (oxygen blast) plant at Skoplje in Macedonia, with an initial capacity of 600,000 ingot tons annually.

Despite the fact that the output of Yugoslavian steel plants is increasing, this output does not fully satisfy domestic needs, and consequently it is necessary to import substantial quantities of steel (about 650,000 tons yearly).



9b. Nonferrous Metallurgy

The Yugoslavian nonferrous industry in 1964, employed some 45,910 persons or 3.47% of the total manpower employed in industry. A substantial part of the production of this sector of industry is used for export.

The output of nonferrous metallurgy in Yugoslavia, by selected products, 1963-1966, was as follows, ('000 tons):

	1963	1964	1965	1966
Electoria transcription	4.0	۲۵	E.6	60
Electrolytic copper	49	52	56	6.3
Refined lead	104	101	102	98
Zinc	42	45	46	51
Aluminum	35	34	39	42

According to Yugoslavian sources, it is projected that by 1970 the output of copper is to be increased to 80,000 tons, of lead to 160,000 tons, of zinc to about 110,000 tons and of aluminum to about 110,000 tons.

The export of nonferrous metals is well represented in total Yugoslav exports and occupies third place among industrial branches in total exports.

9c. Engineering

One of the most important sectors of Yugoslavian industry is engineering. Yugoslavia produces ships, railroad cars, industrial machinery and machine tools, agricultural machinery, motors, etc.

Shipbuilding

Shipbuilding industry enjoys an important position in Yugoslavian industrial activity. According to Lloyds' data, Yugoslavian shipbuilding production, in the last decade, has accounted for up to 2-3% of the world's total merchant tonnage. Yugoslavia builds ships predominantly for export markets. In 1966, of the total Yugoslavian production of ships, 61% was exported.

In 1966, in Yugoslavia there were:

shipbuilding enterprises 20,909 employed persons

The shipbuilding industry has specialized its production for the building of cargo ships and constitutes about 93% of the total shipbuilding output. The maritime shipbuilding accounts for 90% in total shipbuilding.

Agricultural Machinery

Another increasingly important sector of the engineering industry is agricultural machines and tractors. Under license from Massey Ferguson and Perkins, as well as Italian and German firms, Yugoslavian enterprises are producing a wide range of agricultural machinery and almost 9,000 tractors per year.



Machine Industry

Yugoslavia has about 250 manufacturers engaged in the production of a wide range of machinery. It employs about 200,000 persons. The total value of production in the machine industry in 1964 was U.S. \$520 million, of which U.S. \$93 million was exported.

According to a forecast of the Yugoslavian Federal Chamber of Economy, Yugoslavian exports in 1970 will reach approximately U.S. \$300 million.

Motor Industry

The Yugoslavian motor industry has become an important part of Yugoslavian industry. The plant Crvena Zastava in Kragujevac is turning out small and medium-sized cars under license from Fiat. Output in 1967 rose by 28% to 52,000 units and should reach 80,000 units by 1969.

Electrical Industry

This industry includes the production of heavy electrical equipment, power cables and semi-conductors, durable consumer goods and electronic products.

In 1965, the output of selected products of the electrical industry, was as follows:

94,207	telephone sets
504,439	radio sets
253,516	T.V. sets
192,345	refrigerators

In 1964, the output, export and import of the Yugoslavian electrical industry, was as follows:

Production	U.S.	\$250	million
Imports	U.S.	\$ 62	million
Exports	U.S.	\$ 39	million

The production structure of the Yugoslavian electrical industry, in percentage in 1964, was as follows:

Electrical Industry - TOTAL	100%
Electro machines	24%
Cables	15%
Household apparatus	18%
Electronics	27%
Various	16%

Yugoslavia has two manufacturers of different kinds of elevators and exports elevators to various countries.

The electrical manufacturing industry has recorded the greatest increase in the postwar development of the Yugoslav economy. The biggest increases have been achieved in the production of cables and conductors, transformers and rotation machinery.



9d. Woodworking Industry

It is one of Yugoslavia's leading industries. In 1964, the woodworking industry employed 150,000 people with a production of \$400 million. Its share in total Yugoslavian exports is about 14%.

In 1964, it produced 440,000 cubic metres of wood panels and 2.7 million cubic metres of timber.

The Yugoslavian furniture industry is highly developed. It exports furniture mainly to the United States, the United Kingdom, East Germany and the Soviet Union.

Yugoslavian production of woodpulp, cellulose, stationery and newsprint, 1964-1966, was as follows:

	1964	1965	1966
		-'000 tons-	
Mechanical Woodpulp	85	84	90
Cellulose	242	293	317
Stationery and Newsprint	157	174	192

The projected output of finished products in this industry, according to Yugoslavia's Plan, is to double present output by 1970.

9e. Chemical Industry

In 1964, the Yugoslavian chemical industry employed 61,559 workers or about 4.66% of the total labour force.

Yugoslavia, after the War, developed its chemical industry, especially the production of nitrate and phosphate fertilizers, sulphuric acid, chlorine and others.

Production of the Yugoslavian chemical industry in 1964 was eight times greater than in 1952. $\dot{}$

The trend in this industry, 1960-1963, is shown in the table below, with index 1962=100:

	1960	1961	1962	1963
Basic Chemicals	81	91	100	141
Fertilizers	40	62	100	167
Man-made Fibres	91	92	100	110
Pharmaceuticals	94	99	. 100	113
Other Chemical Manufacturers	86	94	100	117

Despite the fact that the chemical industry has increased its output significantly, the production of basic chemicals (soda, viscose fibres, nitrogen fertilizers, pharmaceuticals and other products) is still not sufficient to meet the demands of the domestic market.



9f. Food Processing Industry

This industry is the third most important industry in Yugoslavia, close behind the metal and textile industries. In 1966, the food industry accounted for 10.9% of the gross industrial product. In Yugoslavia there are 201 major factories belonging to this branch of industry, with 87,187 workers (1966). Among them there are flour mills, 13 sugar refineries, 23 sunflower and cole-seed processing factories, and roughly 50 enterprises engaged in processing or preserving fruit and varied vegetable products.

The output of selected products in the food-processing industry, 1964-1966, was as follows:

		1964	1965	1966
Sugar	'000 tons	331	334	576
Canned Vegetables		29,978	29,915	52,063
Canned Meat	tons		,	,
	tons	52,228	58,767	44,539
Canned Fish	tons	30,414	26,429	19,871
Edible Oil	tons	105,635	98,140	104,161

The growth in the food processing industry was influenced by the rise in the standard of living and the necessity to continue the export of foodstuffs.

9g. Textile Industry

The textile industry in Yugoslavia is based mainly on imported raw materials. Domestic production of wool covers 7.5% of domestic markets, cotton 1.5% and man-made fibres 7% of the domestic market.

The selected products of the Yugoslavian textile industry, 1964-1966, was as follows:

		1964	1965	1966
Cotton Yarn	'000 tons '000 tons million sq. m.	82 ·	86	93
Woollen Yarn		31	32	35
Cotton Fabrics		378	394	416

Yugoslavian industry, despite the progress achieved in the past twenty years, is still lagging behind the industries of Western countries. A considerable number of industrial enterprises may have to be closed down before the economy is reverted to a fair level of rentability. Many of these enterprises were the result of political pressures to invest in the industrial development of the poorer regions. The uneconomic nature of many industrial enterprises is caused not only by the fact that they are not situated in the best locations, but also by the inefficiency with which they were built and equipped and are operated, in both an engineering and business sense.

The share of industry in the Gross Social Product in Yugoslavia, went up



from 33% in 1947 to 46% in 1963, while that of agriculture fell from 39% to 25%. Industry has, at present, two major problems, first, that of generating new capital funds and second, the questionable efficiency in production.

10. Tourism

Yugoslavia is participating in European tourist traffic to the extent of about 2.5%. The foreign currency income from tourism in 1967 was about U.S. \$200 million. The Five Year Plan for tourism sets a foreign exchange target of U.S. \$400 million by 1970.

Visitors from selected countries, 1963-1965, were as follows:

Visitors From	1963	1964	1965	1966
Austria	352,976	366,580	360,130	484,378
France	138,748	161,570	212,610	297,756
West Germany	439,850	574,685	561,040	657,747
Italy	186,624	252,270	302,341	423,839
United Kingdom	124,126	156,680	208,765	248,443
U.S.A.	59,673	69,463	86,822	112,938
Others	452,796	645,875	926,031	1,735,798
TOTAL-	1,754,793	2,227,123	2,657,739	3,436,700

Source: Europa Yearbook.

Among Western tourists, West Germany tops the list. In 1967 there were 740,000 German tourists; followed by Austrians and Italians; the French fourth with 285,000; and 250,000 from the British Isles; there were 123,000 North Americans. In the same year Czechoslovakia lead the Eastern European list with 285,000 tourists.

11. Energy

Primary energy production in Yugoslavia, in 1962, was:

Coal and lignite	81%
Petroleum	12.5%
Hydroelectric	5.5%
Natural gas	1.%
TOTAL-	100%

11a. Electricity

From 1965 to 1970, the annual growth rate in the demand for electric power in Yugoslavia is expected to be 14%. From 1970 to 1975, this will diminish slightly to 12% and from 1975 to 1980 to 9%.



In view of the rapidly rising power consumption, Yugoslavia plans to increase overall power production by 1970 to 30,500 million KWH. This includes the construction of six major power plants, and the giant Iron Gates complex on the Danube, a joint project by Yugoslavia and Romania.

The following table shows current and planned installed electrical power station capacities, by types of plants in Yugoslavia:

	1964 M.W.	1970 M.W.	1980 M.W.
Hydroelectric Stations 'Fossil Fuelled Plants Nuclear Power Plants	1,800 1,300	4,950 2,640	8,250 8,350 1,200
TOTAL	3,100	7,590	18,700

Source: Atomic Handbook.

Yugoslavia should, by 1980, be utilizing 70% of its water potential and will have increased its coal production to 70 million tons yearly. However, these increases will not be sufficient to cover the country's need for projected energy consumption. The deficiency in electric power would have to be supplied by nuclear power or by imports of conventional fuel.

Yugoslavia has planned to erect during 1965-1968, six thermal power plants, and to electrify by 1969, 120 miles of railroad in Bosnia-Herzegovina, Croatia and Slovenia.

The Soviet Union announced on March 14, 1964, that it would supply three - 178,000 Kilowatt turbine engines for the Iron Gates project, a joint Romanian-Yugoslav hydroelectric combine on the Danube, scheduled for completion in 1971.

Energy consumption in Yugoslavia was as follows; (quantities in million metric tons of coal equivalent and in kilogrammes per capita):

	Consumption Total (1)	Per Capita
1960	16.10	875
1961	16.93	N.A.
1962	17.59	. 926
1963	19.59	1,028
1964	21.90	N.A.
1965	23.26	1,192

Note: (1) Consumption data is based on the apparent consumption of coal, lignite, petroleum products, natural gas and hydro and nuclear electricity.

N.A.- Not available.

Source: United Nations: Statistical Yearbook.



Installed capacity of electric energy in Yugoslavia, thousand KW:(1)

Code(2)	Type(3)	1959	1960	1961	1962	1963	1964	1965
I + P	Total	1,985	2,402	2,681	3,078	3,030	3,106	3,700
Р	Hydro Total Hydro	1,171 1,601 1,131	1,450 2,000 1,400	1,606 2,267 1,556	1,905 2,665 1,855	1,851 2,657 1,801	1,851 2,721 1,801	2,265 3,315 2,215

By 1966, the installed capacity of Yugoslavia's hydroelectric power stations was 9,879 million KWH annually. The installed capacity of thermal electric stations was 7,294 million KWH.

Note: (1) The data represents the nominal end-of-year capacity of all generators available for simultaneous operation in hydro-electric and thermo electric plants.

(2) P = enterprises generating primarily for public use.
 I = industrial establishments generating primarily for own use.
 I + P = total installed capacity.

(3) Total means entirely thermal. "Thermal" can be derived by subtracting "hydro" from "total", except in the following countries in which "nuclear" and "geothermic" are produced.

Source: United Nations: Statistical Yearbook.

In spite of the increase in the Yugoslavian production of electricity, there has been some difficulty in the supplying of electric power during the past several years, particularly during rainless months.

11b. Atomic Energy

In Yugoslavia, there exists the Federal Nuclear Energy Commission, which is entrusted with the task of assisting, coordinating and directing activities in all branches of the peaceful uses of nuclear energy. Four nuclear Institutes have been established; two in Belgrade, one in Zagreb and one in Ljubljana.

Activities in the nuclear field are carried out under long-term, as well as annual plans. With the overall developments and changes taking place throughout the world, Yugoslavia is also planning a shift of emphasis in its programming.

Yugoslavia's long-range plan for construction of nuclear power plants is as follows:

	1972	1975	1980
	M.W.	M.W.	M.W.
Nuclear Power Plants	200	500	500
TOTAL-	200	700	1,200

Source: Atomic Handbook.



The lack of energy resources in some regions can speedup this program.

Yugoslavia has a uranium processing plant at Gabrovnica. The extent of its uranium reserves has not been published.

Radioisotope usage in Yugoslavia was:

	1963-curies	1964-curies
Industries Medicine Agriculture Other (research and Hydrology)	30 36 1 0 <u>170</u>	30 44 2 20
TOTAL-	237	276

Source: Atomic Handbook.

Yugoslavia has an agreement for cooperation in the field of nuclear-energy with the following countries: Poland, Italy, United Arab Republic, India, United States, France, Indonesia, Norway and the U.S.S.R.

12. Gross Social Product

Gross Social Product, by Yugoslavian definition, excludes activities not participating directly in the production of material goods, e.g. public administration, personal services, liberal professions, etc.

Yugoslavian Gross Social Product, at current prices, 1965-1966, in millions of new dinars and percentage, was as follows:

		1965		1966
	Total	as % of	Total	as % of
		Total		Total_
	00 = 11			0 = =
Manufacturing	30,544	38.4	35,138	35.5
Agriculture	21,010	26.4	. 27,219	27.5
Forestry	1,292	1.6	1,373	1.4
Construction	5,686	7.2	7,034	7.1
Transport	6,383	8.0	7,890	8.0
Trade	10,348	13.0	14,973	15.1
Arts and Craft	3,775	4.7	4,555	4.6
Public Utility-				
(productive part)	506	0.7	702	0.8
TOTAL-	79,515	100.0%	98,885	100.0%
(U.S.	\$6.361 b	illion)	(U.S. \$7.911 b	illion)

Source: Federal Institute for Statistics, Yugoslavia.



The rate of growth of its Gross Social Product, between 1955 and 1965, was at 7.7%. National income per capita rose from U.S. \$145 after the Second World War to U.S. \$550 in 1967.

The composition of consumption expenditure by the population of Yugoslavia, 1964, at current prices in thousand millions of dinars and percentage, was as follows:

		19	064
		· Total	as % of
			Total
1. Food		1,374	46.4
2. Beverages and Tol	acco	258	8.7
3. Clothing and Othe	er Personal Effects	545	18.4
4. Fuel, Light and H	lousekeeping Equipment	124	4.2
5. Furniture, Furnis	shings and Household Equipment	215	7.3
6. Personal Care and	Health Expenses	117	3.9
7. Transport and Cor	nmunication	163	5.5
8. Books, Newspaper,	, Radio and Television Sets	105	3.5
9. Other		32	1.1
Statistical Disc	repancy	30	1.0
TOTAL-		2,963	100 %

Source: United Nations: Yearbook of National Accounts Statistics.

13. Foreign Trade

Foreign trade plays an important role in the Yugoslavian economy. Although Yugoslavia has a socialist economic system, the country's foreign trade is conducted more along the lines followed by Western countries. The freedom with which, and terms of which, goods can be exported and in some cases imported, have a great influence on the price structure in the domestic market.

The importance of foreign trade in Yugoslavian national income is increasing significantly. The share of exports in national income has increased from 8.5% in 1959 to 17% in 1967.

Yugoslavia is in favour of rapid development of international trade and the widest possible participation by the country in this development.

In the past few years, it has been negotiating primarily with the Common Market and then with E.F.T.A. So far negotiations have failed.

The drastic foreign trade reforms of July 1965, and January 1966, are aimed primarily at making Yugoslavia competitive in the world market. The old system of state monopoly in foreign trade in Yugoslavia is practically nonexistent. It was gradually replaced by tariffs, foreign exchange controls and quantitative restrictions.

In the first quarter of 1968, Yugoslavia's imports (cif), amounted to U.S. \$373.4 million, in comparison with U.S. \$396.5 million in the first quarter of 1967. Yugoslavian exports in the first quarter of 1968 were U.S. \$256.3 million, as compared with U.S. \$272.8 million in 1967.



According to International Monetary Fund Statistics, Yugoslavia's world-trade value, in millions of U.S. dollars, was:

	Exports (fob)	Imports (cif)
1960	566	826
1961	569	910
1962	690	888
1963	790	1,057
1964	893	1,323
1965	1,091	1,288
1966	1,220	1,575
1967	1,253	1,708

The commodity structure of Yugoslavian foreign trade has undergone some change. Predominantly an exporter of agricultural products before the Second World War and in the first decade after the war, Yugoslavia is now increasing its exports of manufactured goods.

The structure of Yugoslavia's foreign trade, by commodity groups, 1966-1967, total and as a percentage of total, was as follows:

	EXPORTS				IMPORTS	
	1966	1967	%	1966	1967	%
TOTAL-	1,220.1	1,252.9		1,574.4	1,707.6	
0. Food products 1. Beverages and tobacco	248.6 47.4	285.5 50.5	22.8	231.0 5.9	174.6 7.7	10.2
2. Raw materials without fuels	107.7	106.5	8.5	212.3	199.0	11.7
3. Fuels and lubricants 4. Fats and edible oils	0.3	22.6	1.8		85.0 30.3	5.0 1.8
5. Chemical products 6. Processed products clas-	69.6	74.4	5.9	150.5	167.2	9.8
sified according to material 7. Machines and transport	282.3	281.2	22.4	369.9	401.8	23.5
facilities	299.4	254.8	20.3		571.6	33.5
8. Various finished products 9. Various transactions	0.6	173.9	13.9	54.9	70.0	4.1

The above data indicates that food products represent the most significant Yugoslavian export items, followed by manufactured products, machines and transport facilities.

In Yugoslavia's imports, the biggest share belongs to machine and transport facilities, followed by manufactured goods and raw materials.



Yugoslavia imports: foods, fuel, raw material and capital equipment for industry; such as, coal and coke, petroleum products, scrap metal, hides, agricultural and industrial machinery and in particular, electrical, construction and metalworking equipment.

Priority in Yugoslavian imports is accorded machinery and equipment which could make its manufacturing and agricultural industries more competitive in foreign markets.

Imports of raw material and semi-manufactures are, for the most part, liberalized. Imports of machinery and consumer goods continue in general, to be controlled, through the allocation of foreign exchange. However, the exporters can retain a portion of their foreign currency earnings and use it to import items of their choice.

Yugoslavian exports consist chiefly of: meat and meat preparations, fruit and vegetables, tobacco and tobacco manufactures, wood, lumber and cork, iron and steel, nonferrous metal, and machinery other than electric.

Before the Second World War, exports of agricultural products, timber and nonferrous metals were sufficient to pay for imports needs. Since the war, due to the changes in the economic and social structure of the country, together with heavy defense expenditures and crop failures, Yugoslavia was placed in a debtor position in its trade balance and depended on large scale loans from abroad.

The composition of foreign trade has changed in the last 15 years. Industrial products now account for 70 per cent of exports, compared with the situation in 1950, when agriculture and raw materials made up more than 50 per cent of exports.

Yugoslavia now exports: die presses and telephone switchboards, ships, tractors, machinery of all types, canned meat, shoes, clothing, furniture and electronic components.

The composition of Yugoslavian exports of agricultural products, since the Second World War, has changed. 250,000-450,000 tons of wheat which was sent abroad between two World Wars, is no longer exported. On the contrary, up to one million tons of wheat are now imported annually. This import is necessary due to the fact that maize is no longer used for bread production, and the marked increase in population.

The leading place in Yugoslavian agricultural exports will belong in the future to meat, fruit and vegetables, tobacco, hemp and wines.

The most important Yugoslavian export markets are:

For industrially processed foodstuffs: United States and Britain.
For timber, veneers, furniture and cellulose: Italy, West Germany, Britain,
Egypt and the Soviet Union.

For chemicals: Soviet Union and Brazil.

For cables and wires: Soviet Union, West Germany.

For machinery and transport equipment: Eastern European countries.



In contrast with the period immediately following World War II, when over half of Yugoslavia's foreign trade was with the Soviet bloc, today Yugoslavia's foreign trade is carried on primarily with Western countries. Today, Yugoslavia is aware that its prosperity depends on closer and continued cooperation with the West.

In Yugoslavian foreign trade there is a significant trend toward geographic diversification of trade. The biggest increase in its foreign trade is with EEC countries.

The share of EFTA countries in Yugoslavian foreign trade is about 11-12%. It is also increasing. In 1967, Yugoslavian exports to EFTA countries was U.S. \$148 million or 9.1% more than in 1966. Yugoslavia's imports from EFTA countries in 1967, was U.S. \$213 million or 21.8% increase over 1966.

Europe represents the most important Yugoslavian trade partner. The European countries participate in Yugoslavian exports with about 79%, and in its imports with about 71%.

Among European countries the Soviet Union is Yugoslavia's best customer, followed by Italy, West Germany, Czechoslovakia and East Germany.

In Yugoslavian Imports, the principal foreign trade partner is the United States, followed by Italy, the Soviet Union and Czechoslovakia.

The importance of European countries in Yugoslavia's foreign trade is due partly to their convenient geographic position and economic structure, and partly to credit and other arrangements they have concluded with Yugoslavia.

It is interesting to note that certain Asian, African and Latin American countries are gaining more and more importance in Yugoslavian foreign trade.

In 1967, trade between the Soviet Union and Yugoslavia increased significantly over 1966. Imports grew by 11.2% and exports by 12.9%.

According to commodity lists and other arrangements between Yugoslavia and the Soviet Union, the total trade in 1968 between these two countries will amount to 439 million dollars, against the 1967 level of 382 million dollars. This will constitute a 10% increase in Yugoslav exports to the Soviet Union and a 20% increase of Soviet exports to Yugoslavia.

Yugoslavia is not a member of COMECON. It enjoys special status as an observer and participates in the work of most of the committees.

Preliminary statistics for the four months of 1968 show a 7% drop in Yugoslav exports to the EEC countries, compared with the first four months of 1967. At the same time exports to EFTA countries increased by 9%. Exports to COMECON countries declined by 17%.

Imports from the EEC countries remained at the 1967 level, those from EFTA increased by 1% and imports from the COMECON increased by 5%.



Direct export subsidies have been abolished. As an incentive to export, the retention of foreign exchange quotas enables the exporters to keep from 7% to 100% of foreign exchange earnings for their own purchases abroad. The percentage depends on the nature of the business.

The Yugoslav Government attempts to balance its imports and exports with each country and is urging its business enterprises to make greater efforts to increase their exports.

Yugoslavia is, and will certainly remain, short of convertible foreign currency. The authorities will not, therefore, encourage imports from the West of goods and services, which can be supplied from within Yugoslavia, or from nonconvertible currency areas, such as, Eastern Europe. But this does not mean that total imports from the West will be reduced, for much of Yugoslavia's requirements in capital goods and sophisticated equipment, raw materials, and even some consumer goods, can only be obtained satisfactorily from the Western World.



YUGOSLAVIA'S EXPORTS TO SELECTED COUNTRIES

Total and Percentage of Total Exports

1964 - 1966

	190	54	1965		1966		
Countries	Total U.S. \$'000	Percent- age of Total	Total U.S. \$'000	Percent- age of Total	Total U.S. S'000	Percent- age of Total	
United States	51,324	5.75	62,329	5.71	74,858	6.14	
Canada	2,089	0.23	2,170	0.20	2,579	.21	
France	18,423	2.06	17,515	1.60	28,604	2.34	
West Germany	80,414	9.00	95,751	8.77	113,816	9.33	
Italy	131,937	14.77	144,330	13.23	173,048	14.18	
United Kingdom	55,255	6.19	36,279	3.32	43,901	3.60	
Austria	30,741	3.44	28,408	2.60	44,756	3.67	
Switzerland	17,153	1.92	18,165	1.66	25,156	2.06	
Greece	16,081	1.80	22,438	2.06	30,438	2.49	
U.S.S.R.	116,135	13.00	187,570	17.19	193,748	15.88	
Czechoslovakia	44,842	5.02	70,940	6.50	67,592	5.54	
East Germany	63,174	7.07	75,310	6.90	64,398	5.28	
Hungary	24,142	2.70	25,931	2.38	29,408	2.41	
Poland	39,151	4.38	64,132	5.88	56,313	4.62	
U.A.R. Egypt	12,751	1.43	20,433	1.87	24,089	1.97	
India	28,188	3.16	29,653	2.72	42,788	3.51	
Other Countries	161,352	18.08	189,987	17.41	204,588	16.77	
TOTAL~	893,152	100.00	1,091,341	100.00	1,220,080	100.00	

Source: United Nations Commodity Trade Statistics, 1964-1966.



YUGOSLAVIA'S IMPORTS FROM SELECTED COUNTRIES

Total and Percentage of Total Imports

1964 - 1966

	1964		1965		1966	
Countries	Total U.S. \$'000	Percent- age of Total	Total U.S. \$'000	Percent- age of Total	Total U.S. \$'000	Percent- age of Total
United States	172,808	13.08	190,165	14.76	199,837	12.68
Canada	4,551	0.34	4,544	0.35	4,168	.26
France	47,110	3.56	46,439	3.60	46,571	2.96
West Germany	113,429	8.58	116,390	9.03	154,678	9.82
Italy	174,408	13.20	137,119	10.64	168,484	10.69
Netherlands	26,229	1.98	21,876	1.70	23,227	1.47
United Kingdom	69,262	5.24	61,564	4.78	87,856	5.58
Austria	34,857	2.64	34,389	2.67	37,700	2.39
Switzerland	21,322	1.61	21,209	1.65	28,205	1.79
Greece	11,047	0.84	17,358	1.35	37,329	2.37
U.S.S.R.	100,190	7.58	107,925	8.38	145,739	9.25
Bulgaria	16,732	1.27	22,255	1.73	36,906	2.34
Czechoslovakia	82,141	6.22	70,394	5.46	93,202	5.92
East Germany	72,656	5.50	63,133	4.90	87,938	5.58
Hungary	35,266	2.67	30,785	2.39	35,409	2.25
Poland	59,572	4.51	57,041	4.43	72,116	4.58
U.A.R. Egypt	23,781	1.80	24,188	1.88	24,445	1.55
Japan	7,734	0.59	22,084	1.71	39,627	2.52
India	21,509	1.63	26,178	2.03	25,720	1.63
Other Countries	226, 933	17.17	213,467	16.56	226,273	14.37
TOTAL-	1,321,537	100.00	1,288,503	100.00	1,575,430	100.00

Source: United Nation's Commodity Trade Statistics, 1964-1966.



14. Canadian Foreign Trade with Yugoslavia

Canada exchanges M.F.N. treatment with Yugoslavia under the Trade Agreement Act of June 11, 1928, which accepted article 30 of the United Kingdom Serb-Croat-Slovene, Treaty of Commerce and Navigation of May 12, 1927.

According to D.B.S. Trade of Canada, Canadian foreign trade with Yugoslavia, 1960-1967, was as follows:

Year	Imports from Yugoslavia	Exports to Yugoslavia	Balance (+ or -)
	\$'000	\$'000	\$'000
1960	804,249	3,249,369	+2,445,120
1961	1,665,066	2,134,996	+ 469,930
1962	1,801,426	999,302	- 802,124
1963	1,842,621	17,518,671	+15,676,050
1964	2,600,766	5,443,418	+2,842,652
1965	2,967,414	8,560,787	+5,593,373
1966	2,638,241	3,663,934	+1,025,693
1967	3,753,639	3,484,360	+ 269,279

Canadian Foreign Trade with Yugoslavia, January to April 1968, in comparison with the same period in 1967, was as follows:

	Exports \$'000	Imports \$'000
January to April, 1968	1,312	1,003
January to April, 1967	1,194	744

Canadian exports to Yugoslavia, in recent years, have been largely restricted to flaxseed, cattle hides, copper scrap, asbestos, woodpulp, aircraft and engines and parts.

From Yugoslavia, Canada imports magnesia, furniture, textiles, sporting goods, mercury, hops and broom corn. The Yugoslavian export drive is now directed toward selling more manufactured products, such as machine tools, electronic equipment and spare parts.

Foreign trade between Canada and Yugoslavia is low. Both countries represent a market potential which has not been fully exploited.

Yugoslavia provides a growing and potentially good market for our exporters of goods not made in Yugoslavia and not readily obtainable from nonconvertible currency areas. The Yugoslavian market is worthy of investigation, preferably by personal visits to the end-user, as well as to importers and agencies.



The best Canadian sales prospects are in the field of capital goods. Yugoslavian industry has reached the stage where a wide variety of products can be produced locally. Particularly good prospects exist in the field of food processing, tourism(1), power generation, mining, petroleum and petrochemicals.

Note: (1) The target figures for foreign tourist income in Yugoslavia has been set at \$400 million by 1970. Meeting these targets will require substantial investment in hotels, motels and related equipment for cooking and catering, laundry, dry cleaning, heating, air-conditioning, refrigeration and related items.



CANADIAN EXPORTS OF SELECTED COMMODITIES TO YUGOSLAVIA

1966 - 1967

Commodities	1966	1967
	\$000's	\$000's
Cattle hides, raw	151	449
Flaxseed	2,147	581
Copper scrap	112	283
Asbestos milled fibres	310	882
Wood pulp, sulphite, unbleached, strong	_	55
Pig iron	_	33
Copper bars, rods and shapes, n.e.s.	_	652
Power boilers, equipment and parts	-	96
Aircraft engines and parts	360	168
Stationery and paper office supplies	6	31
Contractors equipment and tools	-	25
TOTAL-	3,086	3,255
TOTAL CANADIAN EXPORTS TO YUGOSLAVIA-	3,664	3,484

Source: D.B.S. Trade of Canada.



CANADIAN IMPORTS OF SELECTED COMMODITIES FROM YUGOSLAVIA

1966' - 1967

Commodities	1966	1967
	\$000's	\$000's
Pimento, ground or unground	34	35
Brandy	49	43
Cotton yarn, plied, n.e.s.	257	318
Print cloth and sheeting cotton, umbleached	9	81
Print cloth and sheeting cotton, bleached	103	194
Nuts, locknuts and stop nuts, n.e.s.	52	219
Pipe fittings, copper and copper alloy	70	168
Magnesia, dead burned or sintered	475	275
Lathes, metalworking, and parts, n.e.s.	34	160
Furniture, wooden, household, not upholstered	123	145
Footwear, n.e.s.	183	260
Skis	110	159
Parts of domestic sewing machines	. 4	76
Wardrobe accessories, bags, covers	50	72
Paintings and pastels, made by hand	- ,	153
Import packing, reusable, not descr.	30	40
TOTAL-	1,583	2,398
TOTAL CANADIAN IMPORTS FROM YUGOSLAVIA-	2,638	3,753

Source: D.B.S. Trade of Canada.



There are possibilities for economic cooperation between Canada and Yugoslavia in joint ventures, licensing and investments. In particular, there are prospects of cooperation between Canadian and Yugoslavian enterprises in the field of joint ventures in third markets.

Despite the fact that Yugoslavia presents certain economic difficulties, there is no doubt that it is one of the most promising markets in Eastern Europe.

There is a continuing trend in Yugoslavia to modernize its industries and increase their productivity. This is intensified by the fact that individual enterprises are now retaining from 7% to 100% of foreign exchange necessary for their own imports. The change in the structure of imports, with the increased share of imports of machinery and transport equipment, indicates sale prospects for our exporters.

Yugoslavian construction enterprise "GEOTEHNIKA" is undertaking some hydraulic work at Peace River in Canada.



YUGOSLAVIAN EXPORTS TO ALL COUNTRIES AND TO CANADA, TOTAL AND PERCENTAGE OF TOTAL, 1964-1966

0 1

	Canada	as Percent-	age of	al		1	.52	ı	- 3	4 -	.35	.07	.51		.20
	Car	Perc	age o		'	,		•							
1966	- 1	sands of Dollars	To	Callana	1	ı	557	ı	1	1	. 981	217	729	ı	2,484
E	Total	Thousands U.S. Doll	To	WOLTO	248,565	47,413	107,717	20,935	. 301	69,582	282,311	299,431	143,182	643	1,220,080
	Canada	as Percent-	age of	Total	I	ı	.11	ı	1	ł	. 33	90°	.67	ı	. 18
1965		ands of Dollars	To	Canada	1	1	126	ı	1	ı	826	159	838	ı	1,949
	Total	Thousands		World	231,348	48,903	110,334	10,716	767	59,610	247,646	256,743	125,150	325	1,091,341
	Canada	as Dercent-	age of	Total	ļ	ı	.19	ı	i	1	. 29	ı	1.01	ı	. 21
1964	1	ds of	To	Canada	1	ı	217	J	ı	i	599	ı	1,072	Ţ	1,888
	Total	Thousands of	To	World	213,126	49,963	116,893	12,105	521	2,486	204,728	151,623	105,713	619	893,152
				Item	Food and live animals	Beverages and tobacco	Crude materials, excluding fuels	Mineral fuels, etc.	Animal, vegetable oil, fat	Chemicals	Basic manufactures	Machines, transport equipment	Miscellaneous manufactured goods	Goods not classified by kind	TOTAL-

irce: United Nation's Commodity Trade Statistics. Not applicable. .e: -



YUGOSLAVIAN IMPORTS FROM ALL COUNTRIES AND FROM CANADA, TOTAL AND PERCENTAGE OF TOTAL, 1964-1966

	Canada	as	age of	Total	1	1	1.79	1	-	35 -	.05	.03	ł	ı	.26
1966	-1		1	Canada	I	1	3,796	ı	1	1	195	136	i	ı	4,127
	Total	Thousands of	From	World	231,025	5,921	212,249	82,414	8,832	150,471	369,949	459,085	54,950	533	1,575,430
	Canada	Dorognt	age of	Total	I	ı	1.85	1	1	1	.18	t	I	ı	.35
1965	a.1	nds of	From	Canada	ı	I	600,4	ı	i	1	507	I	I	ı	4,516
	Total	Thousands of	From	World	189,468	552	217,011	71,953	13,378	118,348	277,514	356,527	43,392	360	1,288,503
	Canada	as Percent-	age of	Total	1.	ı	1.82	ı	I	ı	.24	ı	I	ı	.34
1964	a.1	ds of	From	Canada	ŧ	ı	3,838	I.	ı	I	652	1	1	I	4,490
	Total	Thousands of	From	World	164,044	2,532	210,434	66,035	15,996	138,121	275,199	397,800	51,292	ŧ	1,321,537
			2	Jtem	Food and live animals	Beverages and tobacco	Crude materials, excluding fuels	Mineral fuels, etc.	Animal, vegetable oil, fat	Chemicals	Basic manufactures	Machines, transport equipment	Miscellaneous manufactured goods	Goods not classified by kind	TOTAL-

e: - Not applicable

rce: United Nation's Commodity Trade Statistics.



14a. Ontario Exports to Yugoslavia

In 1966, Ontario's share in Canadian exports to Yugoslavia was \$1,373,900 or 37.5% of the total. The export of oil seeds, oil nuts and oil kernels amounted to \$1,027.800. The remainder was divided among 22 other products.

The following table shows Ontario's exports to Yugoslavia, by commodities, 1966:

Commodities	Value
	Canadian \$'000
Cattle	19.0
Rawhide and Skins, Except Fur Skins	31.0
Oil Seeds, Oil Nuts and Oil Kernels	1,027.8
Copper in Ores, Concentrates and Scrap	53.5
Inorganic Bases and Metallic Oxides	.6
Other Inorganic Chemicals	14.3
Fertilizer and Fertilizer Material	3.4
Plastics and Synthetic Rubbers, Not Shaped	24.9
Other Nonferrous Metals and Alloys	. 3
.General Purpose Industrial Machinery	16.2
Drilling, Excavating, Mining, Oil and Gas Machinery	5.9
Haying, Harvesting, Threshing and Related Machinery	1.2
Tractors	.9
Road Motor Vehicles	36.3
Aircraft	1.4
Communication and Related Equipment	41.7
Cooking Equipment for Foods	. 1
Measuring, Controlling Laboratory, Medical and Optical Equipment	1.0
Hand Tools and Miscellaneous Cutlery	.3
Printed Matter	.1
Firearms, Ammunition and Ordnance	91.9
Miscellaneous End Products	.3
Special Trade Transactions	1.8
TOTAL-	1,373.9

Source: D.B.S. Trade of Canada.



15. Balance of Trade

Yugoslavian Balance of Trade, 1955-1967, in millions of U.S. dollars, was as follows:

Year	Exports	Imports	Balance
1955	256.6	440.9	-184.3
1956	323.3	474.1	-150.8
1957	395.1	661.2	-266.1
1958	441.4	684.9	-243.5
1959	476.6	687.1	-210.5
1960	566.1	826.3	-260.2
1961	568.8	910.2	-341.4
1962	690.4	887.6	-197.2
1963	790.3	1,056.5	-266.2
1964	893.1	1,323.0	-429.9
1965	1,091.3	1,287.6	-196.3
1966	1,220.1	1,575.4	-355.3
1967	1,253.0	1,707.6	-454.6

With the exception of one year (1946), Yugoslavia has consistently had an adverse balance of trade.

The Yugoslavian trade deficit has been covered by import credits from abroad and, to some extent, by the growing volume of tourist spending, remittances from Yugoslav citizens abroad, and medium term credits and loans granted to Yugoslavian enterprises, particularly from the International Bank for Reconstruction and Development. Yugoslavia's principal creditors are the United States, the Soviet Union, the International Bank for Reconstruction and Development, West Germany and the United Kingdom.

The tariffs and nontariff barriers, especially with regard to the EEC market, contribute a great deal to the rise in the visible trade deficit of Yugoslavia.

In 1967, Yugoslavia had a deficit in its Balance of Trade of U.S. \$454.6 million. Although invisible trade achieved a positive balance of some \$220 million (from tourism and workers remittances), this was not sufficient to prevent a deficit in the overall balance of payments.

16. Balance of Payments

Yugoslavia has for some time been faced with a serious balance of payments problem.



Yugoslavia's Balance of Payments, 1960-1966, in millions of U.S. dollars, was as follows:(1)

	1960	1961	1962	1963	1964	1965	1966
Goods and Services (2) Trade Balance (cif) Transportation Investment Income Other Services	-213.0 -268.9 48.1 - 10.8 19.0	-286.0 -346.1 55.6 - 17.0 21.0	-117.0 -199.0 67.4 - 21.2 35.0	-144.0 -277.9 81.0 - 33.7 87.0	-272.0 -434.1 97.0 - 48.0 114.0	- 15.0 -200.0 118.0 - 60.0 127.0	-109.0 -353.0 140.0 - 70.0 174.0
Transfers: Private Government	35.2 55.0	35.7 34.0 181.0	43.7 25.0 27.0	58.4 5.0 80.0	47.5 20.0 84.0	50.0 30.0	57.0 11.0
Monetary Authorities I.M.F. Accounts Monetary Gold Payments Agreements Bank Credit Received Other	73.4 - 13.5 5.2 8.2 40.9 32.6	36.5 - 67.5 - 1.6 - 56.5 52.0 - 24.9	 - 7.5 1.9 31.0	24.0 22.1 - 10.2 13.3 - 0.7	135.0 - 30.0	15.0 35.0 - 2.0	- 45.0 - 10.0 - 2.0 - 28.0 - 20.0 15.0
Net Errors and Omissions	- 6.0	Major States		- 24.0	- 14.0	-108.0	- 81.0

Note: -- Not Available.

- (1) Source: I.M.F. International Financial Statistics.
- (2) Minus sign indicates debit.

There is little prospect of eliminating the balance of payments deficit in the foreseeable future, and it is possible that Yugoslavia faces a particularly difficult international payments situation. Of an estimated \$1.3 billion owing at the outset of 1965, more than half will fall due by 1968. Despite the fact that the current deficit was less last year, Yugoslavia's external payments were only balanced by a substantial inflow of foreign public capital (loans and grants) and commercial credits.

Yugoslavia's international liquidity (gold, reserve positions in the International Monetary Fund and foreign exchange), was in April 1968, U.S. \$110 million.

17. Economic and Trade Policy

The Federal Executive Council prescribes the general provisions in respect to foreign trade and exchange transactions. The Federal Secretariat for Foreign Trade, establishes rules and regulations, makes decisions governing commercial transactions, and issues import and export licenses when required. The Federal Secretariat for Finance prescribes the specific provisions governing exchange transactions.



During 1966, Yugoslavia embarked on an ambitious Five Year Plan, 1966-1970, for the continued industrialization of the country. Among the objectives are the increase in exports of manufactured products and expansion of investment in the agricultural sector. This program does not set specific goals to be accomplished, but is used for direction and control in the expansion of facilities.

17a. Yugoslavian Foreign Trade Regulations

Control over imports, now in practice in Yugoslavia, is exercised through allocation of foreign currency to end-user-enterprises.

At present Yugoslavian commercial enterprises are free to import, with few restrictions. Import licenses are not required for most goods. Importing is confined largely to registered domestic economic organizations which are registered as participating in foreign trade. Registration is granted to all economic organizations in Yugoslavia complying with certain minimum conditions. In addition to economic organizations specializing in foreign trade, most major Yugoslavian industrial producers are registered. Unregistered economic organizations must channel their orders through registered organizations.

All commodities included in the foreign trade nomenclature are classified in six categories.

- 1. Liberalized Goods (LB):
 In this category are more than 1,600 items of a total of about 4,300.
 The export or import of these goods is entirely free. "LB" goods are mainly raw materials, foodstuffs, spare parts, and certain consumer goods.
- 2. Conditionally Liberalized Goods (LBO):

 Imports of goods listed in this category are estimated to account for about 23% of total imports in 1967. It is comprised mostly of trade with bilateral countries.
- 3. Goods Imported Under Global Exchange Quotas (GDK):
 This list comprises most consumer goods, some raw materials and some types of capital equipment. It is estimated that in 1967, imports of commodities in this list amounted to about 45% of total imports.

For certain importers, the authority to use their allocated foreign exchange quotas, is dependent on the exports they have made.

- 4. Goods Subject to Individual Quotas (RK):
 This list includes selected agricultural and mineral products which
 are subject to maximum quotas established for each commodity. Quotas
 of this group are established in physical quantities.
- 5. Global Foreign Exchange Quota (DK):
 This quota is established on a monetary basis (dinars).
- 6. This group requires import licenses (D).

 It is made up of such minor items as gunpowder, ammunition and opium.



With minor exceptions, exports are free of license: Exports to countries with which Yugoslavia has bilateral payment agreements, are subject to approval by the Government.

Samples of no commercial value, carried by trade missioners or salesmen, are free of duty. They must be unsuitable for useful purposes. Samples suitable for practical purposes can be temporarily exempted from duties, fees and taxes, if they are returned within a given period.

Items, such as food and drink, are not accepted as samples.

Trade relations with most foreign countries are effected under agreements as to payments, on a multilateral basis; that is in convertible currencies. This payments system embraces countries which are members of EEC, EFTA, the United States, Canada, Australia, New Zealand and most of the developing states of Asia, Africa and Latin America.

Yugoslavia maintains trade on a bilateral basis through clearing with 25 countries. This system includes COMECON members, Greece, Spain, Afghanistan, India, Iraq, Israel, Cambodia, Mainland China, Mongolia, Algeria, Egypt, Ghana, Guinea, Mali, Tunisia and Brazil.

17b. Tariff and Nontariff Barriers

Goods entering Yugoslavia are subject to customs control. Customs duties are collected "ad valorem" on the invoice value c.i.f., the Yugoslav border. The average customs tariff on goods originating from countries trading with Yugoslavia under the category of "most-favoured-nation", is 11%. In the case of goods originating from other countries, the customs rate is augmented by 50%.

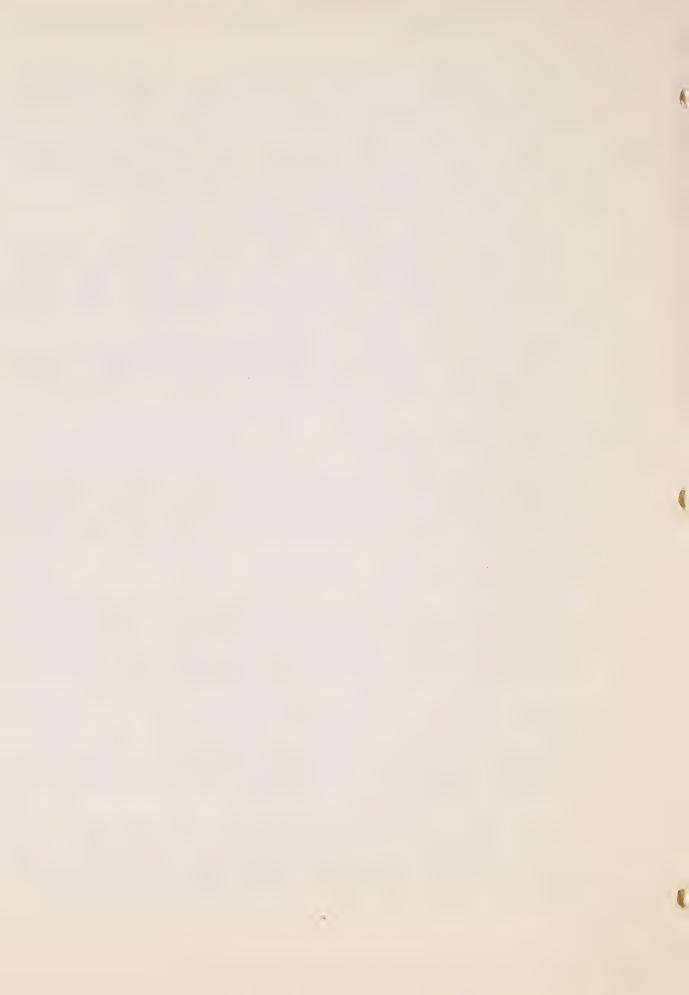
Yugoslavia is a member of GATT.

A number of laws liberalizing trade and foreign exchange transactions took effect on January 1, 1967. Further liberalization is planned and the goal of 100% liberalization is set for 1970. By that time, it is expected that all nontariff barriers will be removed and only the customs tariff will be used to protect the Yugoslav market against foreign competition.

17c. Foreign Exchange Regime in Yugoslavia

Payments to and from countries with which Yugoslavia has bilateral payments agreements, are made in the currencies and according to the procedures set forth in those agreements. If no agreement exists, settlement is usually made in a convertible currency.

Foreign exchange deriving from exports of goods and services have to be brought in the country within 90 days from the date of exportation. The Yugoslavian exporters are entitled to a retention quota amounting to 7% of the exports effected. In some cases and for some products, the retention quota grows progressively, even up to 100%. The retention quota may be



used for imports of goods which are not free. It can be transferred to an enterprise with which exists long-term business cooperation, or they can sell those resources to an authorized bank, at the official rate of foreign exchange.

All foreign exchange transactions must be carried out through the Yugoslavian National Bank or an authorized bank. The latter are of two types: Fully authorized banks, which must have a minimum foreign exchange credit fund equivalent to U.S. \$2 million, and a foreign exchange turnover, in the course of one year, of at least U.S. \$80 million, and may engage in all foreign exchange transactions in Yugoslavia and abroad. Limited authorized banks, with a minimum foreign exchange credit fund of U.S. \$400,000, may conduct foreign exchange operations in Yugoslavia only. The other commercial banks may carry on foreign business on behalf of their clients, only through the intervention of an authorized bank. To buy or sell dinars abroad requires the authorization of the National Bank of Yugoslavia.

Payments of royalties are liberalized on the basis of reciprocity. Foreign travelers may bring in and take out any amount in foreign exchange without declaring it.

17d. Banking in Yugoslavia

Under the new banking legislation, "The Banks and Credit Affairs Act", introduced on January 1, 1966, the Banks in Yugoslavia were given the right to operate on a wider scale, competing among themselves. The former territorial principle of the commercial banks is changed, and now the banks can carry on business anywhere in the whole of Yugoslavia.

The banks are divided into two groups. The first consists of the National Bank, Yugoslavia's central bank, as a bank of issue, and which is the monetary regulator. The other group comprises the commercial banks, investment banks and savings banks. There are in Yugoslavia 15 banks which have the right to engage in foreign trade, receive foreign deposits and deal in the international money market.

In the new banking system in Yugoslavia, all banks were reestablished with money from industrial concerns who act as the founders. This is similar to a shareholder in the Western banking system. The founders are the ultimate managers of the bank and share in the bank's profit.

The banks pay interest on time deposits. At present the rate is at least 5% annually on sight savings deposits. At the beginning of 1966, there were in Yugoslavia, 4.5 million private depositors, of which 2.2 million were with the Postal Savings Bank.

In 1966, the Yugoslavian Foreign Trade Bank opened six representative offices abroad - London, Moscow, Berlin, Cairo, Paris and Tripoli - in addition to its existing representation in New York and Prague.



17e. Investment

Self-financing of enterprises is to become of major importance in Yugoslavia. The State's own investment activity is supposed to be confined to determining the main structural lines of the economy. Before 1965, more than 80% of investment was either decided on directly by state bodies or was subject to their approval. Recently, discretion in making investment decisions is given to industry, with the Government taking a secondary role.

Pattern of investments in Yugoslavia, 1953-1964, in percentage, was as follows:

				PLAN
	1953-1956	1957-1960	1961-1964	1966-1970
	%	%	%	%
Industry and mining	63.8	46.1	53-0	50.7
Agriculture and forestry	9.9	19.7	15.5	16.5
Building and construction	3.0	3.3	3.3	2.9
Transport and communications	17.4	23.2	18.9	19.2
Trade and catering	5.3	6.3	7.7	9.0
The skilled crafts	0.9	1.4	1.6	1.7
TOTAL-	100.0%	100.0%	100.0%	100.0%

Source: Yugoslav Investment Policy.

Yugoslavia, in its efforts to streamline her economy, was faced with the primary task of getting a greater share in the international division of labour, not only through increased trade, but also through the development of long-term cooperation between Yugoslav producers and foreign partners. Attracting foreign capital is an important part of Yugoslavia's plans to stimulate the economy. Yugoslavia is the first communist country to permit foreign investment to take part in local development ventures.

The aim of the Yugoslavian investment policy is not only to attract foreign investment funds. It is encouraging foreign investors to bring their know-how and so assist Yugoslavia in narrowing the technological gap in some of its industries, in comparison with Western countries.

In July, 1967, Yugoslavia's Parliament approved new regulations as to the conditions under which foreign firms will be permitted to invest in Yugoslavian enterprises. The law was designed to benefit the Yugoslav economy by attracting foreign capital to speed technological development, provide wider access to hard currency markets and help stabilize the balance of payments. Individual Yugoslav industries have the right to decide whether they need foreign investment, under what conditions, and in what quantities.

The regulations stipulate that a foreign partner be allowed to enter into a



joint business venture with a Yugoslav enterprise by investing up to 49% of the total capital requirement.

Foreign funds cannot, however, be invested in insurance, banking, transport, trading enterprises and various services. A foreign partner must reinvest at least 20% of the profits in other Yugoslav enterprises or deposit them in a Yugoslav Bank. A 35% tax on profit, but not on the capital invested - is payable by the foreign partner.

The tax may be less, if the foreign partner reinvests an appreciable amount of the profit, in the Yugoslav economy.

According to Yugoslav official sources, future Yugoslav economic relations with foreign firms should be based on contracts, since such bodies as joint stock or mixed companies do not correspond to the Yugoslav social-economic system.

To promote co-production, licensing and joint production arrangements with foreign firms, in October 1966, the Yugoslavian Government introduced certain benefits, such as, reduced duties on components or materials brought into Yugoslavia for processing and eventual re-export, and permission for enterprises to retain 100% of hard currency earned through exports pursuant to such an agreement.

The new legislation on joint ventures, provides for the operation of a joint board, made up of representatives of both the domestic and foreign enterprises. The foreign partners and technical experts may participate in the management of production, with the same rights and duties as those in the domestic enterprise.

Yugoslav enterprises are also permitted to enter into partnership with foreign enterprises in foreign countries.

Recently a Canadian brewery invested \$7.5 in a brewery at Skoplje, Yugoslavia.

17f. Representation of Foreign Firms in Yugoslavia

Foreign firms may be represented in Yugoslavia by Yugoslav enterprises, specially created for this purpose. The Yugoslav agent of a foreign company may be empowered to execute business operations, either in the name of and for the account of the foreign company, or in its own name, but for the account of the company it represents. Yugoslav enterprises registered for foreign-trade operations, may sell in their own name and for their own account, products of a foreign company.

All agreements between foreign firms and Yugoslav enterprises as to repre-

Note: Recent and more detailed information on Yugoslavian Foreign Trade Regulations; Tariff and Nontariff Barriers; Foreign Exchange Regime and Investment Regulations; can be obtained from the Canadian Commercial Counsellor in Belgrade, Yugoslavia, Proleters Kih Brigada 69, or from the Yugoslavian official representative in Canada.



sentation, must be submitted to the Yugoslavian Foreign Trade authority for its approval. Individuals in Yugoslavia are not permitted to act as representatives for foreign companies.

18. Conclusions

Yugoslavia, in her present stage of development, is undergoing rapid industrialization and is interested in importing equipment and supplies which are not now being produced in the country. For this reason, priorities are given to imports of industrial equipment and machinery, and goods considered necessary to the industrialization programs.

An enterprise wishing to modernize its plant by importing foreign machinery and equipment, must seek approval in principle for an allocation of the necessary foreign exchange from the exchange control authorities. This request has to be justified. Justification may take the form of an expected increase in exports, an import saving or simply a vital contribution to Yugoslavia's development. If the enterprise can show that a foreign supplier is prepared to reduce its price in foreign exchange by incorporating parts made in Yugoslavia in his equipment, or, better still, is prepared to cooperate with his customer by buying things from the customer, then the enterprise has a better chance of getting the foreign exchange it requires. It can also justify its claim that the particular foreign supplier is offering the best possible bargain.

Yugoslavia's economic plan has assigned great importance to investment in agricultural equipment, emphasizing the expansion of the socialized sector in agriculture. The official policy gives little hope to individual farmers of modernizing their farms, despite the fact that individual farmers account for a considerable proportion of the national income and constitute a substantial body of consumers.

The key role in the Yugoslav economy is played by foreign trade. The fact is, that enterprises have to find today, outlets abroad because of restrictions on home demand. Importation of consumer products is limited. Access to foreign markets is the primary requisite for the long-term integration of the Yugoslavian economy into the world economy.

The development of the country's foreign trade implies further efforts by Yugoslavia to liberalize its imports. Competition from foreign goods can be an additional incentive for Yugoslav enterprises to improve the quality of their products and labour productivity.

The importance of Western trade to Yugoslavia is equated to its industrial cooperation with western firms in the EEC countries. Of 256 production licenses acquired between 1952 and 1964, only 11 come from other communist countries while 70 were from West Germany and 54 from Italy. Economic necessity, coupled with political reorientation, have gradually led Yugoslavia to the adoption of a more flexible and somewhat more liberal economic system.

It is a fair judgment, however, that the pressure to modernize and develop



new basic and secondary industries in Yugoslavia will continue as fast as the state of the economy and foreign loans make it possible.

Despite striking advances in industrial production over the past years, Yugoslavia still must achieve a higher level of efficiency in its economy, if it wants to meet the demands of its people for a greater share in the benefits of industrialization and improve their standard of living. Yugoslavia must take drastic measures to arrest inflation and reduce production costs so that Yugoslav goods can compete effectively in foreign markets.

Yugoslavia is anxious to enter into industrial cooperation agreements and joint ventures with Western companies. Cooperation offers advantages to both sides, especially with Yugoslavia now opening the way for foreign investment inside her borders.

Economic cooperation between Canada and Yugoslavia has not yet been sufficiently utilized, both in trade and other fields of economic activity. There are many suitable resources for developing this cooperation; from increasing trade both ways, to joint ventures and economic cooperation in third markets.



TABLE I SELECTED YUGOSLAVIAN FINANCIAL STATISTICS

SOURCE: International Monetary Fund



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TABLE I (Continued) SELECTED YUGOSLAVIAN FINANCIAL STATISTICS

SOURCE: International Monetary Fund



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Yugoslavia	Exports.	orts		Balance of Payments	ices	n		Private	rai Gove	tutions.	d		Payments Agreements	ved by i	Net Errors and Omissions	ance	urplus			ments.	200	posits	use of Cash Balances.	nts.	Net Exports: Goods & Services.	nt nt	ption	Gross Material Product	oduct		
g08	S, CIIf	Volume of Exports. Volume of Imports.	Prices	ce of Pa	Goods and Services Trade Balance cif.	Transportation		Transfers: Private	n.i.e.	Monetary Institutions.	Monetary Gold	Mr Accounts	ents Agr	Other	irs and C	Government Finance	Deficit (-) or Surplus		Expenditure	Other Net Payments.	Net Borrowing.	Restricted Deposits	T Cash E	National Accounts.	oorts: Go	Gross investment	Private Consumption	laterial	terial Pr		ion
Yu	Exports	Volume	Export Prices Import Prices	Balan	Goods a Trade	Trans	Other.	Transfe	Capital	Moneta	Mone	IM! A	Paym	Other	Net Erro	Govern	Deficit (Revenue	Exper	Financing	Net B	Kestri	Ose o	Nationa	Net Exp	Gross Ir	Private	Gross N.	Net Mai		Populat

Symbols:

46

A new dinar equal to 100 old dinars was introduced on January 1, 1966. The exchange rates and all prices and claims in dinars were adjusted at the same time by the same ratio. All IFS data are expressed in terms of the new dinar.

A Foreign Exchange includes proceeds of Fund drawing.

A Foreign Exchange includes proceeds of Fund drawing.

A the reform of the Yugoslav banking and financial system which began in 1961 was completed in 1966. The monetary and financial data have therefore undergone major revisions in recent years. Current IFS data are based on revisions in recent years. Current IFS data are based on revisions in recent years. Current IFS data are based on revisions in recent years. In IFS as the published data separate them from banking activities proper. Between April and May 1961 almost all of National Bank Claims on Private Sector were transferred to Deposit Money Banks (lines Each Verseponding increase in Deposit Money Banks (fine Ize) and a corresponding increase in Deposit Money Banks (fine Ize) and a corresponding increase in Deposit Money Banks Credit from National Bank (line 27a). 1c 11ff 20ff 40ff

· See general note on page for Austria. 10E

Exchange Rate: The par value for the Yugoslav dinar agreed with the Fund on January 1, 1966 is 12.50 dinars per US dollar. Previously the par value was 1,526 dinars per dollar from July 26, 1965 to December 31, 1965. From January 1, 1961 to July 25, 1965 all acchange transactions were conducted at a fixed rate of 750 dinars per US dollar. Tatles except for the Fund involving dinars have been made at par value the rate of 750 was used.

International Liquidity: Line 11 differs from line 3. Payments agreements assets reported in line 3. Payments agreements assets are the sum of Yugoslavia assets in agreements in which claims exceeds liabilities. Yugoslavia net liabilities in agreements in which liabilities exceed claims are included together with Use of Fund Credit in line 16b. Line 7a equals line 21.

Monetary Survey: Consolidation of sections 10 and 20.

Line 31 = 11 + 21 - 16b - 26b
32 = 32a + 32c + Deposit Money Bank Claims on Local
Government (not shown separately)
32a = 12a - 16a
32 = 12c + 12d + 22c + 22d
34 = 14a + 14c + 24
35 = 15b + 25

Other Financial Institutions: A consolidation of all financial institutions engaged in investment lending. These investment operations comprise mainly relending of governmental funds to the private sector which are specifically earmarked for that purpose. Lending Funds (tire 46a) consist of capital subscriptions by both the private sector and government, and of retained profits of banks. Since the share of government subscription is the largest the amounts are treated like Government Lending Funds, i.e., they are netted against Claims on Private Sector in the Financial Survey, rather than added to Liquid Liabil ties.

Financial Survey: Consolidation of sections 30 and 40.

52 = 31 - 46b 102 = 52a + 52c + Deposit Money Bank and Other Financial 1nstitution Claims on Local Government (not shown 52a = 32a + 42a 52c = 32c + 42c - 46a - 47a 54 = 34 + 35 + 45

Yugoslavia	International Transactions Exports. Imports, cif. 70	Volume of Exports. 72 Volume of Imports. 73	Export Prices 74 Import Prices 75 Balance of Payments 4		Transportation b70	Investment Income	ivate	Ω	Monetary Authorities	Monetary Gold		Payments Agreements c75	Hal Bank	Net Errors and Omissions 76	Government Finance	Deficit () or Surplus			Financing Faymentsc80	owing	Restricted Deposits. 82	ınces	National Accounts	& Services				Gross Material Product. c97
Mar	91.0	: :	: :	:	: :	:	: :	:	: :	:	:	:	: :	:		:	:	:	:	:	:	:		:	. :	:	:	::
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-	Millions of US Dollars 272.8 325.6 300 396.5 438.8 429 1958=100	Prices in US Dollars	Minus Sign Indicates Debit	: :	: :	:		:	:	: :		٠	:	Voore Ending Doomhar 26	ו כמו פ דוותווות					•		of N						:
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TABLE II

THE FEDERAL BUDGET OF YUGOSLAVIA

(million old dinars)

REV	ENUI	3		1965	1966
Direct Taxes				7,119	6,505
Indirect Taxes				5,962	6,835
Fees .				392	413
Import Duties				1,968	1,782
Receipts from 1	Loca	l Auth	ori-		
ties .				291	323
Other .		٠		2,992	2,618
TOTAL				18,724	18,476

Expenditure		1965	1966
Investments Culture and Education Social Services, Health	•	5,974 3,299 811	4,462 3,932 1,028
Defence State Administration	٠	4,305	4,530
Judiciary		2,699	3,041
Other		1,714	1,467
TOTAL		18,802	18,460

Source: The Europa Year Book.



TABLE III

SELECTED STATISTICAL DATA ON YUGOSLAVIA

Road Vehicles

		1963	1964	1965	1966
Type of Motor Vehicle:					
Motor Cycles		97,977	102,168	106,396	112,318
Passenger Cars		112,537	141,792	187,842	253,337
Buses		6,637	7,374	8,227	9,836
Lorries		72,574	48,902	58,575	70,115
Special Vehicles		5,057	6,021	6,663	7,779
Tractors		16,868	17,698	19,160	21,274
Public Motor Transport:					
Number of Vehicles	.	12,971	14,789	16,968	18,437
Vehicle-kilometres Run (million)		493	584	699	839
Passengers Carried (million) .		147	182	218	295
Passenger-kilometres (million) .		3,882	4,843	6,025	8,140
Goods Carried (million tons) .	-	23.7	30.4	36.1	n.a.
Ton-kilometres (million) .		2,025	2,399	3,027	3,616

Shipping

			1964	1965	1963
Vessels Entered Exports Imports Doméstic Traffic	. (mill	(million	24.2 2.2 5.5 2.3	25.0 2.3 5.4 2.6	25·3 3·0 6.8 2.6

Communications Media (1966)

•		
Number of Telephones	e e e	452,248 3,040,000 755,000 8,272 23

Selected Items in Yugoslavian Five-Year-Plan (1966 - 1970)

		(190	, 0	 9101			
							PLANNED FOR 1970
Electricity Coal Crude Petrole Crude Stell Copper Aluminium	um	•	•		egawa metric		30,500 41,500 3,200 3,200 80,000
Aluminium				1)	> >	2.2	100,000

Education (1965 - 1966)

	CA	TEGO:	RY		Schools	STUDENTS	TEACHERS
Primary Secondary Vocational Universities	and	High	Schools	•	14,147 388 1,357 266	2,945,520 177,237 434,000 185,000	102,057 3,658 17,630 15,760

Source: Federal Institute for Statistics; Kneza Miloša 20, Belgrade.



APPENDIX A

IMPORTS OF YUGOSLAVIA BY SELECTED COMMODITIES AND COUNTRIES

1965 - 1966

(thousands of U.S. dollars)

SITC	COMMODITIES - COUNTRIES		VAL	JE
NO.			1965	1966
022	Milk and Cream of which	Total	4,270	4,435
	United States U.S.S.R.		3,990 182	550 2,337
031	Fish Fresh, Simply Preserved of which	Total	4,745	3,287
	United States Japan Italy U.S.S.R.		237 2,898 727 442	331 107 756 488
041	Wheat, Etc. Unmilled of which United States . Italy U.S.S.R.	<u>Total</u>	86,090 86,090 N.A. N.A.	98,328 98,240 -
043	Barley, Unmilled of which United States West Germany Algeria Tunisia	<u>Total</u>	587 N.A. 343 343 N.A.	
046	Wheat, Etc. Meal or Flour of which United States	<u>Total</u>	2,958 2,958	1,483 1,483
054	Vegetables, Etc., Fresh, Simply Preserved of which United States Greece Bulgaria Poland	<u>Total</u>	2,485 1,039 158 255 904	1,442 - - - 481



of which United States Peru 1	SITC	COMMODITIES - COUNTRIES		VAL	UE
of which United States 8,615 5,642 Peru 3,980 7,234 Italy 597 434 India 6,150 606 091 Margarine, Shortening of which United States N.A. - Italy N.A. - 211 Hides, Stirs, Undressed of which United States Total 20,927 25,686 of which United States 934 3,656 3,666 <th>NO.</th> <th></th> <th></th> <th>1965</th> <th>1966</th>	NO.			1965	1966
United States Peru Peru 3,980 7,234 Italy 1ndia 6,150 606 091 Margarine, Shortening of which United States Italy N.A 211 Hides, Stirs, Undressed of which United States Argentina Australia Greece 221 Oil Seeds, Nuts, Kernels of which Canada Ethiopia Echiopia Ceylon U,S.S.R. 231 Rubber, Crude, Synthetic Of which United States Canada West Germany United States Canada West Germany United States Canada Seeden Australia Seeden Australia Aust	081		<u>Total</u>	19,572	15,798
Peru 3,980 7,234 Italy 597 434 597 434 6,150 606 091 Margarine, Shortening of which United States N.A. - 1taly N.A. - 211 Hides, Stirs, Undressed of which United States 934 3,656 Argentina 5,529 8,000 Australia 3,297 4,531 Greece 2,777 2,764 221 Oil Seeds, Nuts, Kernels of which Canada 1,337 2,386 Ethiopia 2,129 525 Ceylon 817 - U.S.S.R. 105 338 231 Rubber, Crude, Synthetic of which United States 431 497 Canada 431 497 Canada 431 203 West Germany United Kingdom 2,220 1,218 251 Pulp and Waste Paper of which United States 700 1,135 Canada Sweden 2,373 1,135 896 263 Cotton of which United States 1,375 896 <				0 615	E 61.3
Italy					
India 6,150 606 O91 Margarine, Shortening of which United States Italy N.A 211 Hides, Stirs, Undressed of which United States Argentina Australia 3,297 4,531 Greece 2,777 2,764 221 Oil Seeds, Nuts, Kernels of which Canada Ethiopia 2,129 525 Ceylon 10.S.S.R. 105 338 231 Rubber, Crude, Synthetic of which United States 413 497 Canada 413 203 West Germany United Kingdom 993 1,096 251 Pulp and Waste Paper of which United States 2,200 1,218 Canada 413 203 West Germany 2,220 1,218 Canada 5,373 3,096 251 Pulp and Waste Paper of which United States 2,373 4,366 2,373 3,135 8,366 2,373 3,436 2,3					
of which United States Of which United States N.A. - 211 Hides, Stirs, Undressed of which United States Total 20,927 25,688 of which United States 934 3,656 3,656 Argentina 3,297 4,531 3,765 Australia 3,297 4,531 3,962 of which Canada 1,357 2,786 Ethiopia 2,129 525 Ceylon U.S.S.R. 817 - 231 Rubber, Crude, Synthetic of which United States Total 16,209 16,460 United Kingdom 2,220 1,218 203 West Germany United Kingdom 2,220 1,218 203 251 Pulp and Waste Paper of which United States Total 6,824 4,346 Canada Sweden 2,373 1,135 2,373 1,135 Canada Sweden 2,373 1,136 2,373 1,137 Canada Sweden 2,373 1,136 2,373 1,136 Canada Villed States 1,375 896 2,373 1,136					606
Italy	091		<u>Total</u>	230	
Hides, Stirs, Undressed of which United States					-
of which United States 934 3,656 Argentina 5,529 8,000 Australia 3,297 4,531 Greece 2,777 2,764 221 Oil Seeds, Nuts, Kernels of which Canada 1,357 2,386 Ethiopia 2,129 525 Ceylon U.S.S.R. 105 338 231 Rubber, Crude, Synthetic of which United States 413 497 Canada West Germany United Kingdom 2,220 1,218 United Kingdom 993 1,096 251 Pulp and Waste Paper of which United States 730 1,135 Canada Sweden Austria 471 - Austria 730 1,135 263 Cotton Of which United States U.A.R. Egypt Creece 16,664 20,746 U.A.R. Egypt Creece 6,882 8,485		Italy		N.A.	-
Argentina Australia Greece 21 Oil Seeds, Nuts, Kernels of which Canada Ethiopia Ceylon U.S.S.R. 21 Rubber, Crude, Synthetic of which United States Canada West Germany United Kingdom 25 Pulp and Waste Paper of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria 26 Cotton of which United States Canada Sweden Austria Canada Austria	211	of which	<u>Total</u>		25,688
Australia Greece 221 0il Seeds, Nuts, Kernels of which Canada Ethiopia Ceylon U.S.S.R. 231 Rubber, Crude, Synthetic of which United States Canada West Germany United Kingdom 251 Pulp and Waste Paper of which United States Canada Sweden Austria 263 Cotton of which United States Canada Sweden Austria 263 Cotton of which United States Canada Sweden Austria 264 Cotton Of which United States Canada Sweden Austria 265,753 276,764 2776 2766 2762 2777 2,766 2762 2762 3,963 3,963 2,129 2,129 2,129 2,129 2,129 2,129 2,105 2,107 2,10					
Greece 2,777 2,764 221 Oil Seeds, Nuts, Kernels of which Canada 1,357 2,386 Ethiopia 2,129 525 525 Ceylon U.S.S.R. 105 338 231 Rubber, Crude, Synthetic of which United States Canada 413 497 Canada West Germany United Kingdom 2,220 1,218 251 Pulp and Waste Paper of which United States Canada 730 1,135 Canada Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which United States Of which United States Income of Which United States I					
221 Oil Seeds, Nuts, Kernels Total 4,537 3,963					
of which 1,357 2,386 Ethiopia 2,129 525 Ceylon 817 - U.S.S.R. 105 338 231 Rubber, Crude, Synthetic of which United States Total of,209 16,460 Canada West Germany United Kingdom 2,220 1,218 United Kingdom 993 1,096 251 Pulp and Waste Paper of which United States 730 1,135 Canada Sweden Austria 2,373 1,136 Austria 1,375 896 263 Cotton Of which United States 16,664 20,746 U.A.R. Egypt Creece 16,664 20,744 Greece 6,882 8,489		Greece		. 29///	2,704
Canada	221		Total		3,963
Ethiopia Ceylon U.S.S.R. 231 Rubber, Crude, Synthetic of which United States Canada West Germany United Kingdom 251 Pulp and Waste Paper of which United States Canada Sweden Austria 263 Cotton of which United States 263 Cotton of which United States U.A.R. Egypt Creece 252 Synthetic Total 16,209 16,460 1				1,357	2,386
U.S.S.R. 105 338					525
Rubber, Crude, Synthetic of which United States					-
of which United States 413 497 Canada 431 203 West Germany 2,220 1,218 United Kingdom 993 1,096 251 Pulp and Waste Paper of which Total 6,824 4,346 United States 730 1,135 Canada 471 - Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which Total 65,753 58,046 United States 16,664 20,746 U.A.R. Egypt 14,667 12,442 Greece 6,882 8,489		U.S.S.R		105	338
United States Canada West Germany United Kingdom 2,220 1,218 United Kingdom 251 Pulp and Waste Paper of which United States Canada Sweden Austria 263 Cotton of which United States United States 1,375 263 Cotton of which United States United States United States Cotton of which United States Cotton Of which United States Cotton Of which United States United St	231		<u>Total</u>	16,209	16,460
Canada West Germany United Kingdom 2,220 1,218 2,220 1,096 251 Pulp and Waste Paper of which United States Canada Sweden Austria 263 Cotton of which United States 1,375 263 Cotton of which United States U.A.R. Egypt Greece 2,373 1,136 203 203 204 20746 20,746 20				413	497
West Germany 2,220 1,218 United Kingdom 993 1,096 251 Pulp and Waste Paper of which Total 6,824 4,346 United States 730 1,135 Canada 471 - Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which United States 16,664 20,746 U.A.R. Egypt 14,667 12,442 Greece 6,882 8,489					203
251 Pulp and Waste Paper of which United States Canada Sweden Austria 1,375 896 263 Cotton of which United States 16,664 20,746 U.A.R. Egypt Greece 6,882 8,489					
of which United States 730 1,135 Canada 471 - Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which United States 16,664 20,746 U.A.R. Egypt 6,882 8,489		United Kingdom		993	1,096
United States 730 1,135 Canada 471 - Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which United States 16,664 20,746 U.A.R. Egypt 6,882 8,489	251		Total	6,824	4,346
Canada 471 - Sweden 2,373 1,136 Austria 1,375 896 263 Cotton of which United States 16,664 20,746 U.A.R. Egypt Greece 14,667 12,442 6,882 8,489				730	1,135
Austria 1,375 896 263 Cotton Total 65,753 58,046					_
263 Cotton of which United States 16,664 20,746 U.A.R. Egypt 14,667 12,442 Greece 6,882 8,489		Sweden			1,136
of which 16,664 20,746 United States 14,667 12,442 Greece 6,882 8,489		Austria		1,375	896
United States 16,664 20,746 U.A.R. Egypt 14,667 12,442 Greece 6,882 8,489	263		<u>Total</u>	65,753	58,046
U.A.R. Egypt 14,667 12,442 Greece 6,882 8,489				16 661	20.746
Greece 6,882 8,489					
		Sudan		3,577	206



SITC	COMMODITIES - COUNTRIES		YALUE	
NO.			1965	1966
266	Synthetic, Regenerated Fibre	<u>Total</u>	10,356	13,784
	of which		2 5 5 5	. 1. 621
	West Germany		3,555 3,379	4,624
	Italy France		1,052	117
	Austria		1,098	1,280
267	Waste of Textile Fabrics of which	<u>Total</u>	3,141	1,693
	United States		2,014	754
	Netherlands		656	378
	United Kingdom		119	-
	U.S.S.R.	,	207	206
274	Sulphur, Etc. of which	<u>Total</u>	638	<u>799</u>
	France		335	279
	Greece		230	417
	Italy		N.A.	
276	Other Crude Minerals of which	Total	6,634	6,363
	United States		N.A.	_
	Canada		598	733
	U.S.S.R.		1,966	1,609
	Czechoslovakia		1,128	1,180
	Romania		789	. 754
282	Iron and Steel Scrap	<u>Total</u>	4,732	5,449
	of which		4,077	5,174
	United States Saudi Arabia		198	J,1/4
	Morocco		122	_
	Tunisia		271	191
284	Nonferrous Metal Scrap	Total	11,151	5,377
	of which		10 652	/. 610
	United States		10,653 N.A.	4,618
	Netherlands Indonesia		N.A.	_
291	Crude Animal Matter, N.E.S.	Total	2,275	1,792
	of which		. 01/	150
	United States		214	152 279
	Canada West Germany		1,152 227	279



SITC			VALUE		
NO.			1965	1966	
321	Coal, Coke, Briquettes	Total	34,693	30,557	
	of which		0.040	0.000	
	United States		8,349	8,883	
	U.S.S.R. Czechoslovakia		13,938 1,282	14,799 1,760	
	Poland		10,215	3,890	
332	Petroleum Products of which	Total	15,414	17,435	
	United States		2,722	2,382	
	U.S.S.R.		2,780	2,698	
	Romania		3,542	3,357	
	Venezuela		1,388	~	
411	Animal Oils and Fats	<u>Total</u>	4,546	783	
	of which United States		3,867	_	
	Norway		312	120	
	East Germany		116	-	
421	Fixed Vegetable Oils, Soft	Total	5,622	6,281	
	of which				
	United States		4,823	5,977	
	U.S.S.R.		462	_	
	Tunisia .		233	444	
422	Fixed Vegetable Oil, Nonsoft	<u>Total</u>	2,583	. 806	
	of which United States		1,397	_	
	Netherlands		1,127	596	
	Belgium Luxembourg		N.A.	_	
	Delgiam Danemboulg				
512	Organic Chemicals	<u>Total</u>	21,892	28,166	
	of which		710	2 100	
	United States		710 3,349	2,102 4,543	
	West Germany Italy		3,885	2,17	
	U.S.S.R.		2,073	3,51	
513	Inorganic Elements, Oxides, Etc.	<u>Total</u>	6,069	6,696	
	of which		122	11.	
	United States Italy		1,582	1,52.	
	West Germany		1,059	1,33	
			上。ししり	T, JJ	



SITC			VALUE		
NO.			1965	1966	
514	Other Inorganic Chemicals	<u>Total</u>	5,811	8,584	
	of which		102	/ 7 /	
	United States U.S.S.R.		193	473	
	Italy		1,276 1,075	1,771 925	
	West Germany		736	995	
531	Synthetic Dye, Natural Indigo, Lakes of which	Total	11,892	11,376	
	West Germany		2,637	2,882	
	Switzerland		2,421	3,248	
	Poland		2,307	1,095	
	Czechoslovakia		909	927	
532	Dyes, N.E.S., Tanning Products of which	<u>Total</u>	412	314	
	West Germany		115	153	
	Argentina		104	_	
	Tanganyika		109	-	
533	Pigments, Paints, Etc.	<u>Total</u>	5,017	5,241	
	of which		1 666	1 710	
	West Germany Austria		1,666 673	1,718 882	
	Italy		674	623	
	Netherlands		592	579	
541	Medicinal, Etc. Products	<u>Total</u>	9,747	12,852	
	of which		587	761	
	United States West Germany		1,312	1,347	
	Switzerland		1,120	1,360	
	Italy		995	616	
554	Soaps, Cleaning, Etc. Preparations	<u>Total</u>	532	1,065	
	of which West Germany		155	174	
	East Germany		203	199	
561	Manufactured Fertilizers	<u>Total</u>	21,078	32,485	
	of which		7,462	8,149	
	Italy Austria		3,092	6,508	
	Switzerland		3,255	4,986	



81 Plastic Materials, Etc. of which United States	SITC	COMMODITIES - COUNTRIES		VAL	
of which United States Italy West Germany Czechoslovakia 99 Chemicals, N.E.S. of which United States West Germany Switzerland East Germany 1,066 1,06 1,066 1,066 1,066 1,066 29 Rubber Articles, N.E.S. of which United States Israel India In	NO.			1965	1966
United States	581		<u>Total</u>	17,889	24,18
Italy					
West Germany		•			16
Czechoslovakia 2,005 2,0					
99 Chemicals, N.E.S. of which United States					
of which 320 2 West Germany 3,416 4,1 Switzerland 1,066 1,9 East Germany 1,066 1,0 29 Rubber Articles, N.E.S. of which United States 663 2 1 Strael 2,144 2,3 1 India 2,250 1,9 1 Italy 2,632 3,1 1 V.S.S.R. - 2,2 31 Veneers, Plywood, Etc. of which West Germany 122 3 41 Paper and Paperboard of which United States 633 8 1 Laly 2,950 2,9 1 V.S.S.R. East Germany 633 8 42 Articles of Paper, Etc. of which United States 1,196 4 1 Veneers, Plywood, Etc. of which United States 1,29 - 1 Laly 3,75 2 42 Articles of Paper, Etc. of which United States 1,424 1,4 42 Articles of Paper, Etc. of which United States 1,424 1,4 451 Textile Yarn and Thread of w		Czechoslovakia		2,005	2,02
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Italy 2,632 3,1 U.S.S.R.					
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of which United States 633 8 Italy 2,950 2,9 U.S.S.R. 1,196 4 East Germany 575 4 642 Articles of Paper, Etc. Total 1,424 1,4 of which United States 129 - Italy 375 2 United Kingdom 188 - East Germany 180 1 651 Textile Yarn and Thread of which Italy 9,467 13,6 Italy 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5	41	Paper and Paperboard	Total	8,010	7,1
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East Germany 575 4 42 Articles of Paper, Etc. Total 1,424 1,4 of which United States 129 - Italy 375 2 United Kingdom 188 - East Germany 180 1 51 Textile Yarn and Thread 51 17,897 28,1 of which 1taly 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5		Italy		2,950	2,9
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of which United States Italy United Kingdom East Germany Total Total 751 Textile Yarn and Thread of which Italy West Germany Total 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5		East Germany		575	4
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United Kingdom					2
East Germany 180 1 551 Textile Yarn and Thread Total 17,897 28,1 of which Italy 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5					_
of which Italy 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5					1
Italy 9,467 13,6 West Germany 1,803 3,9 France 1,620 1,5	51		<u>Total</u>	17,897	28,1
West Germany 1,803 3,9 France 1,620 1,5				0 /.67	12 6
France 1,620 1,5					
		· · · · · · · · · · · · · · · · · · ·			
					4



SITC	COMMODITIES - COUNTRIES		VALUE		
NO.			1965	1966	
653	Woven Textiles, Noncotton of which	<u>Total</u>	18,910	33,602	
	United States		241	_	
	Italy		3,259	7,481	
	West Germany		3,109	6,232	
	Czechoslovakia		2,225	3,164	
	East Germany		-	3,990	
657	Floor Covering, Tapestry, Etc. of which	Total	1,615	2,554	
	Czechoslovakia		439	295	
	East Germany		453	715	
	Poland		105	108	
	India		555	800	
671	Pig Iron, Etc. of which	<u>Total</u>	15,037	14,833	
	United States		475	151	
	Canada		118	_	
	U.S.S.R.		7,607	7,284	
	Bulgaria		1,405	1,230	
673	Iron and Steel Shapes of which	Total	19,349	25,608	
	United States		N.A.	-	
	Czechoslovakia		8,608	10,478	
	U.S.S.R.		1,506	2,712	
	West Germany		1,291	989	
674	Iron, Steel Universal Plate, Sheet of which	Total	63,577	70,780	
	United States		159	_	
	France		10,676	8,304	
	Italy		10,120	9,709	
	U.S.S.R.		10,989	11,162	
	Poland		_	10,080	
681	Silver, Platinum, Etc.	Total	531	894	
	of which U.S.S.R.		487	840	
682	Copper	Total	8,960	20,742	
	of which United States		2,710	88	
	Italy		1,299	89	
	United Kingdom		1,636	7,32	
	Chile		1,356	7,13	



SITC	COMMODITIES - COUNTRIES		VALI	
NO.			1965	1966
583	Nickel	Total	1,423	1,302
	of which			
	United States		461	-
	Canada		333	16:
	United Kingdom		214	58
	U.S.S.R.		166	18
84	Aluminum	Total	11,307	14,58
	of which		0.060	1 00
	United States		2,963	1,20
	U.S.S.R.		6,309	8,95
	Austria		515	1,02
	Italy		391	79
686	Zinc	<u>Total</u>	1,065	590
	of which			
	United States		N.A.	_
	Italy		131	_
	Netherlands		272	_
	United Kingdom		162	
	Bulgaria		'440	40
587	<u>Tin</u>	Total	4,985	5,27
	of which			
	United Kingdom		1,133	3,48
	Malaya		3,080	76
	Indonesia		636	· 15
691	Structures and Parts, N.E.S.	Total .	2,626	6,54
	of which		F 0 1	1 05
	Italy		581	1,95
	Poland		750	1,30
	Hungary		401 224	48
	Belgium, Luxembourg		224	1,01
592	Metal Tanks, Boxes, Etc.	Total	1,175	2,19
	of which		173	16
	West Germany Italy		430	78
	United Kingdom		269	
	officed kingdom		207	
711	Power Machinery, Nonelectric	<u>Total</u>	26,550	42,34
	of which		1 750	1 05
	United States		1,758	1,85
	Italy		4,182	5,39
	West Germany		3,674	3,52
	Czechoslovakia		2,143	3,66



SITC	COMMODITIES - COUNTRIES		VAL	
NO.			1965	1966
712	Agricultural Machinery	Total	6,696	16,121
	of which			
	United States		1,174	1,730
	Italy		1,512	2,312
	Czechoslovakia West Germany		1,403 727	2,341 2,246
	west dermany		1 4.1	2,240
714	Office Machines of which	Total	6,161	11,701
	United States		1,221	1,733
	France		1,117	390
	East Germany		2,203	4,055
	Czechoslovakia		579	752
715	Metalworking Machinery	Total	40,491	44,312
	of which United States		853	839
	United Kingdom		9,037	13,788
	West Germany		7,256	8,024
	Czechoslovakia		4,607	2,599
717	Textile Leather Machinery	<u>Total</u>	18,980	16,896
	of which		260	195
	United States Italy		268 4,387	2,138
	West Germany		4,178	4,447
	East Germany		2,093	1,646
718	Machines for Special Industries	Total	36,452	30,103
	of which			
	United States		3,345	3,965
	Japan		6,821	557
	East Germany		4,962	5,387
	West Germany		3,829	3,687
719	Machines, N.E.S., Nonelectric of which	Total	80,437	105,101
	United States		2,937	3,687
	West Germany		17,653	16,288
	Italy		12,669	16,996
	United Kingdom		11,253	9,301
	Japan		<u>-</u>	12,923
722	Electric Power Machinery, Switchgear of which	Total	15,940	18,857
	United States		1,080	700
	West Germany		3,418	4,097
	Italy		2,302	2,425
	Sweden		1,488	641

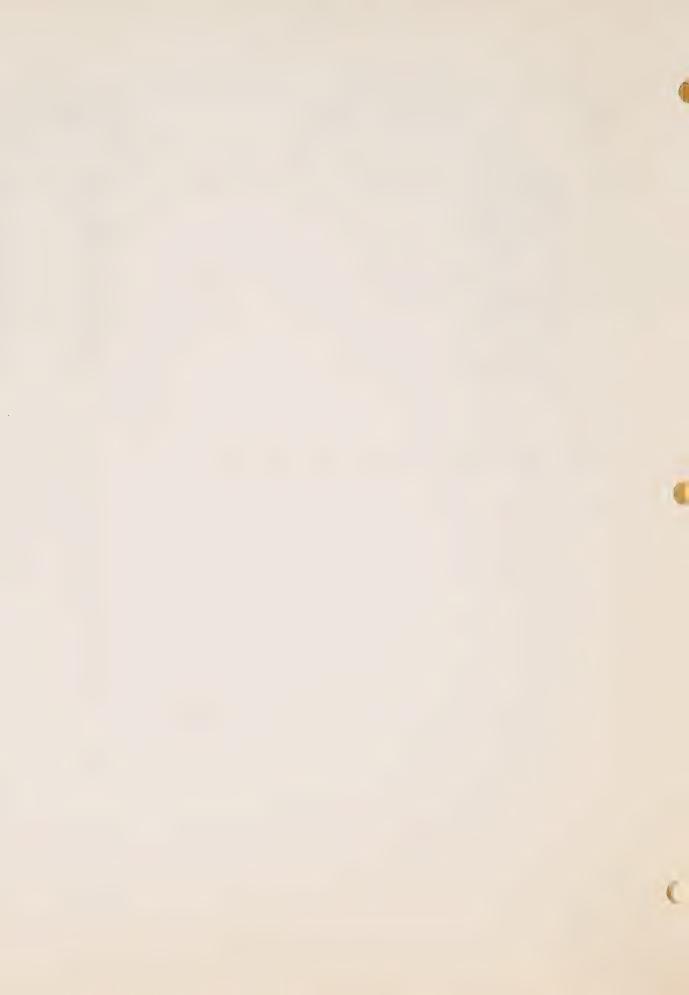


SITC	COMMODITIES - COUNTRIES		VAL	UE 1966
		•	1703	1700
723	Electrical Distributing Machinery	<u>Total</u>	3,705	6,752
	of which			
	United States		192	-
	West Germany		1,224	1,127
	Italy Switzerland		864	1,564
	Switzeriand		227	314
724	Telecommunications Equipment	<u>Total</u>	8,453	13,262
	of which		160	0.07
	United States		463	984
	West Germany Sweden		1,879 1,056	4,113
	Italy		891	1,998
	Italy		071	1,770
725		Total	<u>525</u>	10,721
	of which		1.00	
	United States		168 . 342	1,384
	West Germany Italy		161	5,145
	East Germany		148	1,284
			,	_,
729	Electrical Machinery, N.E.S.	<u>Total</u>	27,823	32,158
	of which		1 255	1 061
	United States		1,255	1,861
	West Germany Netherlands		5,073 4,151	6,272 5,572
	East Germany		2,811	2,470
	adot definally		_,	,
731	Railway Vehicles	Total	8,373	20,426
	of which		1/0	0 207
	United States		142	8,207
	Czechoslovakia		1,405 2,581	2,014 6,239
	Poland Austria		896	211
	Austila		0,0	find also also
732	Road Motor Vehicles	Total	51,779	60,648
	of which		0.60	1 500
	United States		963	1,599
	West Germany		12,018 16,953	20,699 16,898
	Italy United Kingdom		4,512	2,567
	U.S.S.R.			5,288
061	Taskauronka Annanakus	Total	12 6/0	15 303
861	Instruments, Apparatus of which	Total	13,649	15,393
	United States		676	809
	East Germany		2,812	3,278
	West Germany		2,173	2,692
	HODE OCTIMALLY			



SITC	COMMODITIES - COUNTRIES		VALUE	
NO.			1965	1966
891	Sound Recorders, Producers of which	<u>Total</u>	3,991	3,476
	United States Czechoslovakia		352 1,459	123 1,088
	East Germany		947	750
	West Germany		291	544
894	Toys, Sporting Goods, Etc. of which	Total	3,180	5,423
	East Germany		1,067	1,448
	Poland U.S.S.R.		640 357	733
	Czechoslovakia		346	701

Source: United Nations Commodity Trade Statistics.



APPENDIX B

EXPORTS OF YUGOSLAVIA BY SELECTED COMMODITIES AND COUNTRIES

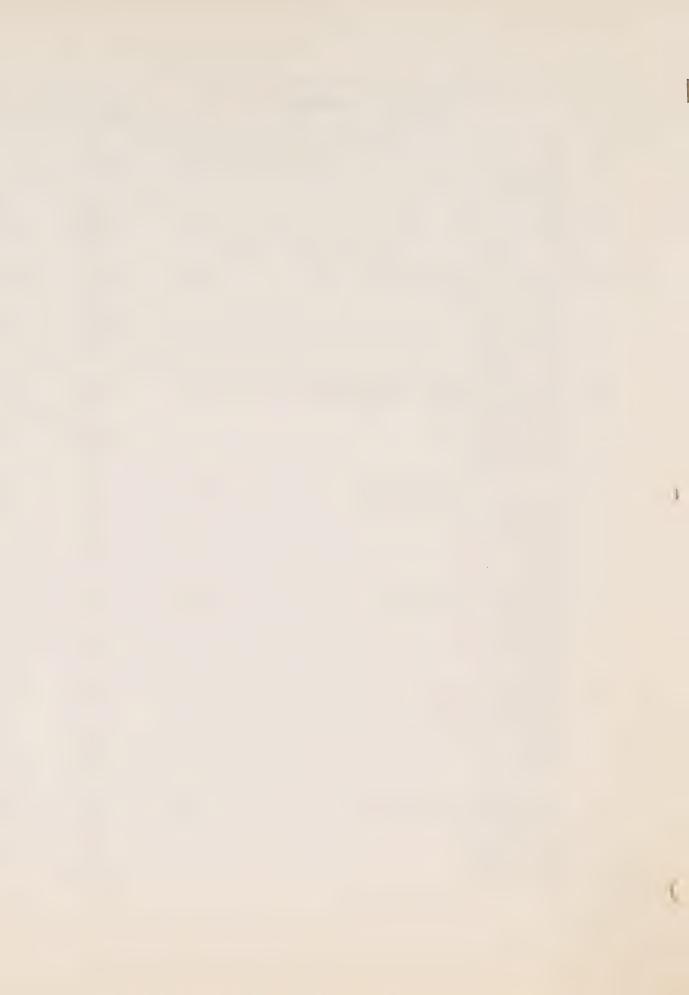
1965 - 1966

(thousands of U.S. dollars)

SITC	COMMODITIES - COUNTRIES		VAL	UE
NO.			1965	1966
013	Meat Tinned, N.E.S. or Prepared of which	Total	39,396	31,074
	United States		8,306	6,702
	United Kingdom		13,375	12,910
	U.S.S.R.		7,311	3,934
	West Germany		2,389	3,335
024	Cheese and Curd of which	Total	1,159	1,594
	United States		245	346
	Italy		201	707
	Greece		631	355
	U.A.R. Egypt		N.A.	-
053	Fruit Preserved, Prepared of which	Total	10,472	11,250
	United States		255	.306
	West Germany		3,919	3,578
	Czechoslovakia		1,547	592
	East Germany		1,094	1,277
054	Vegetables, Etc. Fresh, Simply Preserved of which	<u>Total</u>	12,222	12,608
	United States		1,258	1,814
	West Germany		3,350	2,951
	U.S.S.R.		1,400	960
	United Kingdom		964	1,305
075	Spices of which	<u>Total</u>	2,152	1,458
	United States		392	225
	West Germany		548	507
	U.S.S.R.		337	255
	Czechoslovakia		436	172



SITC	COMMODITIES - COUNTRIES		VAL	UE
NO.			1965	1966
112	Alcoholic Beverages	<u>Total</u>	11,762	12,985
	of which			
	United States		227	237
	U.S.S.R.		2,528	3,783
	Poland East Germany		2,251 1,936	1,031
	East Germany		1,930	2,721
121	Tobacco Unmanufactured of which	Total	35,824	32,236
	United States		7,017	11,934
	Poland		6,918	3,181
	U.S.S.R.		5,180	5,280
	East Germany		4,991	4,948
265	Vegetable Fibre, Excluding Cotton and Jute of which	Total	3,770	3,599
	United States		172	123
	Italy		1,005	591
	Czechoslovakia		896	764
	East Germany		597	317
266	Synthetic Regenerated Fibre of which	Total	2,832	1,615
	United States		N.A.	334
	Poland		1,508	425
	Hungary		674	_
	Turkey		224	. 241
273	Stones, Sand and Gravel	Total	1,545	1,540
	of which		N.A.	
	United States		317	314
	West Germany Italy		682	734
276	Other Crude Minerals	Total	9,208	8,097
270	of which	20000	2,22	
	United States		1,848	998
	Canada		101	543
	Poland		2,088	1,894
	Italy		914	863
291	Crude Animal Matter, N.E.S. of which	<u>Total</u>	6,942	5,798
	United States		805	615
	West Germany		1,379	1,334
	Switzerland		1,212	802
	East Germany		1,184	850



SITC	COMMODITIES - COUNTRIES	VALUE		
NO.			1965	1966
292	Crude Vegetable Materials, N.E.S.	<u>Total</u>	5,989	5,968
	of which United States		587	373
	Canada		N.A.	
	West Germany		1,604	1,369
	France		999	1,289
	Italy		554	697
513	Inorganic Elements, Oxides, Etc. of which	<u>Total</u>	11,786	11,068
	United States		2,963	2,639
	U.S.S.R.		2,421	2,866
	India		1,312	724
	Switzerland		995	_
	West Germany		-	1,099
599	Chemicals, N.E.S. of which	<u>Total</u>	10,866	10,794
	United States		N.A.	838
	U.S.S.R.		6,390	7,85
	Poland		3,253	83
	East Germany		256	21
511	Leather	<u>Total</u>	4,781	6,90
	of which United States		598	1,35
	U.S.S.R.		1,451	. 25
	West Germany		499	82
	Italy		485	1,20
631	Veneers, Plywood, Etc.	<u>Total</u>	10,653	11,44
	of which U.S.S.R.		2,331	2,47
	Czechoslovakia		1,833	1,64
	U.A.R. Egypt		1,167	1,60
	Greece		999	74
632	Wood Manufactures, N.E.S. of which	Total	7,645	7,55
	United States		1,326	1,34
	Italy		1,673	1,08
	Israel		1,440	1,74
	West Germany		1,242	1,18
651	Textile Yarn and Thread of which	Total	8,376	8,05
	United States		N.A.	
	Canada		384	42
	Indonesia		3,940	32
	Burma		848	1,00
	West Germany		649	1,55
	United Kingdom		-	1,55



SITC	COMMODITIES - COUNTRIES	VALUE		
NO.			1965	1966
652	Cotton Fabrics, Woven	<u>Total</u>	20,305	25,01
	of which			
	United States		1,533	2,13
	Italy		2,980	9,99
	Ghana		2,137	68
	Burma		2,099	23
	Canada		_	17
553	Woven Textiles, Noncotton	Total	7,130	5,91
	of which			
	Canada		123	-
	Romania		1,668	-
	U.S.S.R.		1,667	1,12
	West Germany		618	1,30
661	Cement, Etc. Building Products	Total	3,680	4,10
	of which			
	United States		115	13
	Ivory Coast		663	49
	Sudan		481	28
	Libya		424	63
564	Glass	Total	1,390	1,30
	of which			
	United States		143	14
	Italy		162	13
	Turkey		135	. 21
	East Germany		619	51
665	Glassware	Total	3,943	4,12
	of which			
	United States		165	16
	Canada		145	10
	West Germany		1,995	1,93
	East Germany		360	40
571	Pig Iron, Etc.	<u>Total</u>	5,604	6,20
	of which			
	United States		239	67
	Austria		1,310	77
	West Germany		1,018	74
	United Kingdom		887	84
	Italy		_	1,22
581	Silver, Platinum, Etc.	Total	4,133	4,19
	of which			
	United States		N.A.	-
	West Germany		3,983	3,49
	Netherlands		149	43
	Switzerland		N.A.	27

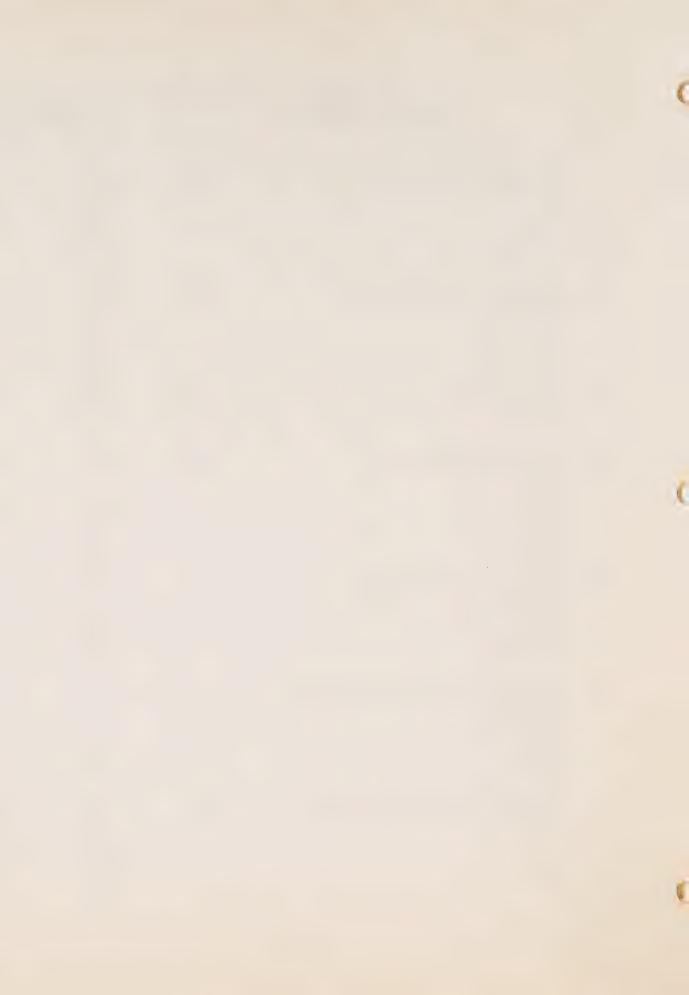
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SITC	COMMODITIES - COUNTRIES	VALUE		
NO.			1965	1966
582	Copper	Total	24,684	44,40
	of which			
	United States		2,141	3,79
	Canada		N.A.	-
	U.S.S.R.		7,788	10,50
	West Germany		3,830	4,57
	Italy		_	4,59
84	Aluminum	Total	17,091	13,47
	of which			
	United States		2,226	4,38
	U.S.S.R.		5,690	23
	East Germany		2,080	67
	Czechoslovakia		1,685	1,66
585	Lead	<u>Total</u>	19,319	17,39
	of which			
	United States		8,483	6,88
	U.S.S.R.		3,683	4,35
	Austria		1,995	76
	Italy		1,683	95
89	Nonferrous Base Metals, N.E.S.	Total	2,326	1,93
	of which			
	United States		1,331	1,05
	West Germany		606	. 28
	Netherlands		221	12
	Italy		N.A.	-
593	Wire Products, Nonelectric	Total	5,830	6,19
	of which			
	United States		275	87
	Iraq		1,400	86
	Brazil		864	49
	Czechoslovakia		740	53
	West Germany		-	1,16
594	Steel, Copper Nails, Nuts, Etc.	Total	4,606	4,77
	of which			
	United States		2,441	1,42
	East Germany		704	72
	Burma		436	400
	Italy		207	****
595	Tools	Total	4,831	6,88
	of which		1 000	
	Czechoslovakia		1,289	1,57
	Poland		699	1,88
	East Germany		743	6.5
	West Germany		315	30



SITC	COMMODITIES - COUNTRIES	VALUE		
NO.			1965	1966
711	Power Machinery, Nonelectric	Total	11,802	13,757
	of which India		4,947	3,270
	Poland		1,702	2,511
	U.A.R. Egypt		1,581	2,355
	Pakistan		722	151
712	Agricultural Machinery of which	<u>Total</u>	13,271	16,197
	Ghana		4,675	965
	India		3,067	3,214
	U.A.R. Egypt		1,148	2,202
	East Germany		1,102	1,638
714	Office Machines of which	Total	410	530
	Poland		138	165
715	Metalworking Machinery	<u>Total</u>	7,162	6,116
	of which Canada		1	123
	Czechoslovakia		1,978	1,107
	Poland		1,792	1,49
	Indonesia		1,288	778
	India		319	519
719	Machines, N.E.S. Nonelectric of which	Total	15,409	18,004
	United States		424	606
	India		3,190	1,437
	Indonesia		2,978	1,18
	East Germany		2,575	3,381
722	Electric Power Machinery, Switchgear of which	Total	12,214	21,50
	United States		1,146	583
	U.S.S.R.		2,890	3 , 79
	India		2,239	1,86
	Greece		1,208	442
723	Electrical Distributing Machinery of which	<u>Total</u>	34,850	37,136
	United States		2,528	5,08
	U.S.S.R.		13,586	1 3, 22
	Iran		3,330	4,20
	Romania		2,536	99



SITC	COMMODITIES - COUNTRIES		VALI	JE
NO.			1965	1966
724	Telecommunications Equipment of which	Total	6,518	8,993
	West Germany		2,673	1,625
	Czechoslovakia		1,786	1,343
	East Germany		293	817
	U.S.S.R.		294	3,217
725	Domestic Electric Equipment of which	Total	3,464	2,601
	Italy		311	281
	Switzerland		220	-
	East Germany		1,367	367
	Poland		1,192	702
729	Electrical Machinery, N.E.S. of which	Total	5,988	7,649
	Czechoslovakia		1,794	1,216
	Romania		972	1,552
	East Germany		912	1,110
	India		524	***
812	Plumbing, Heating, Lighting Equipment of which	Total	3,517	3,538
	United States		135	263
	West Germany		908	1,021
	East Germany		970	170
	Poland		645	. 810
821	Furniture of which	<u>Total</u>	28,232	29,478
	United States		7,610	9,584
	Canada		212	190
	West Germany		6,085	6,540
	U.S.S.R.		4,154	2,967
841	Clothing, Not of Fur of which	Total	41,879	53,826
	United States		1,268	1,578
	West Germany		8,210	12,419
	Czechoslovakia		6,351	4,686
	East Germany		4,958	1,832
851	Footwear	Total	33,192	37,709
	of which		521	55:
	United States		521 275	28:
	Canada U.S.S.R.		16,342	21,09
			4,645	2,47
	East Germany		9.1141	



SITC	COMMODITIES - COUNTRIES		VAL1	JE 1966
861	Instruments, Apparatus of which West Germany Czechoslovakia Hungary Indonesia	<u>Total</u>	1,118 147 146 133 129	1,504 172 - 254
894	Toys, Sporting Goods, Etc. of which United States Canada West Germany Switzerland	<u>Total</u>	3,054 512 191 750 418	2,948 673 127 364 497
899	Other Manufactured Goods of which United States West Germany Italy Bulgaria	<u>Total</u>	5,786 1,283 1,163 730 377	5,580 1,367 1,217 636 269

Source: United Nations Commodity Trade Statistics.



APPENDIX C

CANADIAN EXPORTS TO YUGOSLAVIA 1966 - 1967

CLASS	' COUNTRY AND COMMODITY		JANUARY TO DE	ECEMBER 1966	JANUARY TO DECEMBER 1967		
ਹ			QUANTITY	VALUE	QUANTITY	VALUE	
	YUGOISLAVIA						1
110.		NO	22	19,000			
152	MILK POWDER, SKIM MILK MILK, CREAM & BY-PROD, POWDERED NES	CHT	. 2,681	35,350		21 212	
159 340	WHISKY	P GAL	228	1,989	6,610	26,262 1,988	1
110	CATTLE HIDES. RAW	NO	15,001	150,548	44,077	449,019	5
120	CALF AND KIP SKINS, RAW	NO			1,000	6.048	2
230 330	FLAXSEED COPPER SCRAP	CWT	410,078	2,147,263	110,236 7,349	580.709 282.799	2
439	LEAD & LEAD ALLOY SCRAP, DROSS ETC.		15,080	127,797	1,547	2024177	2
739	ZINC, ZINC ALLOY SCRAP, DROSS ASHES		3,302	12,158	5,650	18,853	2
120	ASBESTOS MILLED FIBRES. GROUP 3 GR. ASBESTOS MILLED FIBRES. GROUP 4 & 5		1,634	99,320 310,365	4,660	38,730 881,590	2
140	ASBESTOS SHORTS, GROUP 6-9 GRADES	TON	603	57,285	30	2,850	1 2
040	WOOD PULP, SULPHITE, UNBL. STRONG	CWT			11,019	55,093	3
679 459	BROAD WOVEN FABRICS, MIXED FIBRES KNITTED FABRICS	LB	102	223	3,725	14.352	3, 31
099	CHEMICAL ELEMENTS N E S	CWT			264	5,585	4
299	INORG. BASES & METALLIC OXIDES NES	CWT	4	591			4
535 499	RADIDACTIVE ELEMENTS AND ISOTOPES ORGANIC CHEMICALS N E S	CUT		14,326	150	6 100	14
645	UREA AND NITROGEN SOLUTIONS	CWT		3,422	150	5,400	4
499	PLASTIC & SYN RUBBER NOT SHAPED NES			24,927		5,437	4
219	PIG IRON	TON			560	32,995	14
208	COPPER BARS, RODS AND SHAPES N E S	CMI		320	13,229	652,510	4
599	BASIC HARDWARE N E S			320		1.227	1
655	BOOT AND SHOE CUT STOCK & FINDINGS					384	1
299	ENGINES, TURBINES AND PARTS N E S ELECTRIC MOTORS	NO NO	2	7,049		4,977	1 5
369 439	BEARINGS AND PARTS	NU	-	360		149	
739	COMPRESSORS, AIR AND GAS, AND PARTS			12,904		1,149	1 5
901	POWER BOILERS, EQUIPMENT AND PARTS	NO				96,180	5
980	PUMPS, PUMPING SYSTEMS AND PARTS GEN. PURPOSE INDUS. MACHY & PTS NES			4,100	1	4.314	6
199	MINING-QUARRYING MACHY & PARTS NES			3,226		1,290	
414	CHAIN SAWS	NO			4	479	
929	CONSTRUCTION MAINTENANCE MACHY & PT			13,500		220	
959 969	PULP & PAPER INDUS. MACHY AND PARTS PRINTING & BOOKBINDING MACHY & PTS			130		220	
979	TEXTILE INDUSTRIES MACHY AND PARTS			5,312		6,756	
116	PLOUGHS AND PARTS N E S	NO			5	5,255	1
239	DISC HARROWS AND PARTS CULTIVATORS AND WEEDERS	NO NO			1	1,262	1
240	PARTS FOR CULTIVATORS AND WEEDERS	NU			1	2,045	0101
309	MOWERS	NO	1	1,083			9
329	HAYING MACHINERY AND PARTS N E S	NO		109		167	6
399	HARVESTING & RELATED MACHY & PT NES AGRICULTURAL MACHY AND PARTS N E S	NU			į	157 134	61
121	PARTS OF WHEEL TRACTORS			924		28,968	5
3019	PASSENGER AUTOMOBILES AND CHASSIS	NO			1	2,950	15
1085	MOTOR VEHICLE ENGINES AND PARTS	NO	1	500		4.01	1 0
099	PARTS & ACCESS. FOR MOTOR VEH. NES AIRCRAFT ENGINES AND PARTS	NO		359,597		681 168,076	41 6
099	AIRCRAFT ASSEMBLIES EQUIP & PTS NES			4,691	and Comment	132	6
115	TRACTOR & IMPLEMENT TIRES PNEU. NEW	NO		22.442	6	75	18
905	COMMERCIAL COMMUNICATION EQUIP NES CABINETS FOR TV. RADIO, PHONOGRAPHS	NO		22,467	2	4,115	1 6
998	COMPONENTS FOR COMMUNIC. EQUIP. NES	.,,,		19,186		141	10
099	NON-ELECTRIC EQUIP FOR COOKING & PT			137			1
069	WIRING DEVICES AND PARTS			663		250	
019				296		296	Chapter 1
079	LAB. OPTICAL INSTR. EQUIP & PTS NES					6,513	17
099				444			13
369		ND		300	29	1.540	
479		NO	10	200	47	14,540	
499	OUTERWEAR, KNITTED N E S	NO	8	300			1
026		PAIR			2,500	6.110	1
049 099						13,245	1
099	PRINTED MATTER N E S			100		61/2/	1
019				5,573		30,508	1
629				250			1
949 044				46,390		1,805	
075				33,530			
7020	CONTRACTORS EQUIPMENT AND TOOLS			1		25,204	
7075	SHIPMENTS OF LESS THAN \$100.00 EACH			3,422		3,230	1

Source: Dominion Bureau of Statistics - Trade of Canada.



APPENDIX D

CANADIAN IMPORTS FROM YUGOSLAVIA 1966 - 1967

CLASS	COUNTRY AND COULDS:TV		JANUARY TO D	ECEMBER 1966	JANUARY TO DE	CEMBER 1967	
25	COUNTRY AND COMMODITY		QUANTITY	VALUE	QUANTITY	VALUE	
	YUGOSLAVIA			S		\$	
709		BN	2,115	822			
+46	SARDINE, CANNED	CWT N	38	1,346	260	11.144	
149		CWT N	140	5,602	416	19,150	
299	FRUITS IN LIQ PRESER NOT CANNED NES L NUTS KERNELS SEEDS SHELLED PREP NES L		52,560	8,634	57,602	6,339 29,353	
399	VEGETABLES, DRIED N E S L	LB i			121,253	864	
915	VEGETABLES, PRESVO., NOT CANNED NES I PICKLES PACKAGED FOR RETAIL SALE I	LB N	39,830	12,928	12,414	1,641	
469	PIMENTO, GROUND OR UNGROUND L	LB	94,600	34, 201	96,260	35,147	1
499 415	SPICES, SPICE HERBS SPICE SEEDS NES L HOPS, INCLUDING LUPULIN	LB	8,714 25,518	2,615 26,336	2,394	1,296 32,354	1
180	MINERAL WATERS, NAT. AND ARTIFICIAL O NON-ALCOHOLIC BEVERAGES N E S	GAL	474	576	2,160	2,087	1
239	GRAPE WINES, STILL, TABLE STRENGTH G	SAL	5,090	14,395	8,450	23,813	1
310 360		P GAL	6,055 775	48,464	5,426 12	43,369	1
220		NO	495	3,613	110	4,739	2 2
199	SEEDS FOR SOWING N E S	LB LB			110	2,703	2
974 599	CRUDE HERBS & PLANT PT FOR MEDICINE VEGETABLE TEXTILE FIBRE & WASTE NES (LB	55,115	9,494		12,763	5
120	UPPER LEATHER, CALF AND WHOLE KIP	SQ FT	15,081	10,650			3
699 515		SQ FT	1,674 9,613	759 963			3
919	HAVDLES GRIPS BACKS & LIKE PROD NES			7,466 3,184		757 4,076	3
405	COTTON THREAD FOR SEWING	LB	109,925	116,557	3,032	3,536	3
468 639		LB LB	272,718 24,659	256, 821 32, 911	356,931 12,673	317,652 17,965	3
302 318	DUCK AND ALLIED FABRICS. COTTON	LB	6,104	2,556	45,279	19,222	3
343	PRINT CLOTH & SHEETING COTTON UNBL.	LB	16,987	8,763	9,922 175,695	6,947 81,053	3
345 348	PRINT CLOTH & SHEETING COT BLEACHED I	LB LB	120,751 8,770	103,028 8,370	270,122	193,828	3
354	FLANNEL NAPPED FABRIC COT UNBL & BL 1	LB	37.10		14,957	10,673	3
358 393	FLANNEL NAPPED FABRIC COTTON COLORD I BROAD WOVEN FABRICS COTTON UNBL NES I				30,976 12,619	24,689 5,653	3
398 404	BROAD WOVEN FABRICS COT COLORED NES I JUTE BROAD WOVEN FAB. UP TO 50 IN. I	LB LB	53,081	29,007	62,767 47,163	34,586 13,906	3
415	JUTE BROAD WOVEN FABRICS	LB	51,028	14,368			3
619		L8 LB			45 78	761 731	3
081	MERCURY	CWT	152	104,380	114	33,451 538	4
324 477	VINYL CHLORIDE RESINS VULCANIZED FIBRE IN ROLLS OR SHEETS (CWT	134	3,068	45	220	4
746 730	GELATIN, INEDIBLE ZINC BARS RODS PLATES STRIP & SHEET O	LB	11,000	3,165	750	13,987	4
979	NON-FERROUS METALS N E S	LB	33,072	12,858	55,115	21,436	4
506 508	BOLIS & HEADED OR THREADED RODS NES NUTS, LOCK NUTS AND STOP NUTS N E S			31, 345 52, 413		27,961 218,725	4
514 699	CAP SCREWS CHAIN NES, INCL SHACKLES & FITTINGS			20,071		29,295	4
829	VALVES, BRASS N E S			3,757			4
879	PIPE FITTINGS COPPER & COPPER ALLOY PIPE FITTINGS N E S			70, 204 8, 834		168,163 27,951	4
278	MAGNESIA, DEAD BURNED OR SINTERED	CWT	144,714	474,593	82,758	274,964	4
362 399	GLASS ARTICLES TO BE CUT, MOUNTED GLASS BASIC PRODUCTS N E S			39,700		19,726 3,637	4
654 365	ACRASIVE WHEELS ELECTRIC MOTORS LESS THAN \$30 EACH	NO	382	1,500 976	1,152	2,924	4
303	METAL BORING DRILLING MACHY & PARTS	ОИ	1	16.664	1	24,100	15
305 308	METAL GRINDING MACHINES AND PARTS LATHES, METALWORKING, AND PARTS NES!	NO NO	14	33,776	36	21,489 159,639	5
309 391	METAL MILLING MACHINES AND PARTS	NO			5	52,083 10,378	6
625	SAWING MACHINES, METAL CUTTING & PT AGRICULTURAL EDGE TOOLS AND BLADES			1.734		101318	1 5
149	PASSENGER AUTOMOBILES NES & CHASSIS I PLEASURE AND SPORTING CRAFT N E S	NO NO	1	1,572	1	361	
255	PARTS OF OUTBOARD MOTORS	NO	500	5 404		797	1
108 419	TELEPHONE APPARATUS EQUIP AND PARTS		500	5,686		1,890	8
737 749	RADID RECEIVING SETS TRANSISTOR NES I		300	3,754	300 1,076	820 20,683	1
790	PHONOGRAPH RECORDS AND BLANKS	NO	15,750	9,667	33,403	21,655	1
945 219	SPEAKERS, ELECTRONIC COMMUNIC & PTS FAUCETS TUB-FILLERS SHOWERS & COMB			1,010 11,343		9,694	1
299 191	PLUMBERS BRASS GOODS & ACCESS. NES			10,922		15,009	- 1
193	LAMP SHADES SHADE HOLDERS & PTS NES			10.744		7,946 1,171	- -
982 999		NO			400	960 816	
012	FURNITURE, WOODEN, HHOLD, NOT UPHOL			122,552		145,304	
016				8,016 17,410		7,421 2,247	
039				6,631		4,936	



(continued)

CLASS	COUNTRY AND COMMODITY		JANUARY TO DI	CEMBER 1966	JANUARY TO DE	CEMBER 1907	224
5	COUNTRY AND COMMODITY		QUANTITY	VALUE	QUANTITY	VALUE	٦
	YUCCCI AUYA CON			s		\$	
	YUGDSLAVIA CON						
5532 5589	ANVILS, VISES AND PARTS HAND TOOLS AND PARTS N E S			773		917	755
8312	BLOUSES, COTTON, EXCEPT KNITTED	NO			1,040	3,758	783
8317	DUTDOOR JACKETS	NO			1,482	21,039	783
B318 B319	OVERCOATS AND TOPCOATS OVERCOATS AND OUTDOOR JACKETS	NO NO	2,542	35,835	276	2,551	783 783
8325	DRESSES JUMPERS EXCEPT KNITTED NES		21,742	37,037	75	1,153	783
8369	SUITS, FINE SLACK & SPORT, EXC KNIT		1		207	4,606	783
3399 3465	OUTERWEAR: EXCEPT KNITTED N E S SUITS AND DRESSES, KNITTED	NO NO	355	5, 190	320 '8,340	1,213 85,621	783
8470	SWEATERS CARDG KNIT WOOL MENS BOYS	NO	7,254	25, 126	113	1,459	784
8471	SWEATERS CARDG KNIT WOOL WOMEN GIRL		2,796	16,990	82	971	784
8478 8485	SWEATERS & CARDIGANS KNIT SYN FIBRE SHIRTS, DUTERWEAR, KNIT. COTTON NES				4,800 4,320	4,820 2,167	784 784
8649	HEADWEAR N E S	200	129	383	92	273	786
8809	FUR GOODS, APPAREL HANDKERCHIEFS, COTTON	NO DOZ	85	3,679	1,000	594	788
8999	APPAREL ACCESSORIES N E S	002		2,886	1,000	2,818	789
9012	BODTS & SHOES MENS & BOYS LAST-MADE		172	792	5,922	10,568	790
9014	BOOTS SHOES WOMEN & GIRLS LAST-MADE SLIPPERS AND HOUSE FOOTWEAR	PAIR PAIR	9,997	40,414	7,337 7,249	16,431 14,195	790
9046	UTILITY FOOTWEAR, FABRIC TOPS	PAIR			2,102	4,151	790
9099	FOOTWEAR N E S	PAIR	22,577	183,320	42,503	260,021	790
3237	SKIS SPORTING RECREATION EQUIP & PTS NES	PAIR	9,694	110,114 8,493	14,356	158,842 9,908	832
3709	GAMES AND ENTERTAINMENT EQUIP N E S	i		746		1,355	837
3711	DOLLS	1				4,420	837
3736 3799	ELECTRIC TOYS AND PARTS CHILDRENS VEHICLES AND PARTS N E S			7,331 28,613			837
4432	DRIENTAL RUGS, GENUINE	SQ FT	723	605	4,077	4.763	844
4469	RUGS MATS RUNNER COT E/OR SYN FIBRE	SQ FT			3,701	769	844
4499	RUGS, MATS AND RUNNERS N E S SHEETS, BED, EXCEPT RUBBER	NO			14,988	3,673 18,050	844
4711	TARLES OF INC	LB		· .	15,320	18,699	847
4715	TABLE NAPKINS, TEXTILE	LB			875	807	847
4739	TABLE DRESSER COVERS SCARFS ETC NES	LB	3,336	3, 159	4,514	6,771	847
5013	COOK. UTENSILS VITREOUS ENAMEL & PT			1,034		5,285	850
5039	FOOD PREP. AND STORAGE UTENSILS NES			11,835		13,660 415	850
5049	KITCHEN TOOLS & HAND APPL & PTS NES			3,441		22,115	850
5059	KITCHEN AND TABLE CUTLERY N E S			10,694		22,481	850
5063 6216	TUMBLER & STEMWARE GLASS OR CRYSTAL PARTS OF DOMESTIC SEWING MACHINES			43,570		47,247 76,166	850
6499	LUGGAGE N E S			3,7,1		2,208	864
6608				2,354		1,215	866
6716				896 37, 152		42,627	867
6730	ART AND DECORATIVE WARE, GLASS			1,128		1.364	867
6732				50,239		42,529 71,666	867
6799				12,432		3,011	867
7199	BIDLOGICAL PRODUCTS FOR HUMANS NES					2,003	871
7405 7950						891 1,502	874
9341				525		3,028	893
9349	BOOKS AND PAMPHLETS N E S					1,939	893
9581 4608	TOURIST LITERATURE PAINTINGS AND PASTELS, MADE BY HAND	NO			164	75,516 153,109	946
4620	SCULPTURES AND STATUES, ORIGINAL				4	15,085	946
4640				4,877		13,882	945
4929 5036				4,720		36,331	949
7010	IMPORT PACKING, RE-USABLE NOT DESCR			29,812		40,079	970
7030				11,977		27,429	971
7075	SHIPMENTS OF LESS THAN \$200.00 EACH			35,820		45,149	971
				2,638,241		3,753,639	



APPENDIX E

ONTARIO EXPORTS TO YUGOSLAVIA 1966

COMMODITIES	VALUE
	Canadian \$'000
Cattle	19.0
Rawhide and Skins, Except Fur Skins	31.0
Oil Seeds, Oil Nuts and Oil Kernels Copper in Ores, Concentrates and Scrap Inorganic Bases and Metallic Oxides Other Inorganic Chemicals Fertilizer and Fertilizer Material Plastics and Synthetic Rubbers, Not Shaped Other Nonferrous Metals and Alloys	1,027.8 53.5 .6 14.3 3.4 24.9
General Purpose Industrial Machinery Drilling, Excavating, Mining, Oil and Gas Machinery Haying, Harvesting, Threshing and Related Machinery Tractors Road Motor Vehicles Aircraft Communication and Related Equipment Cooking Equipment for Foods Measuring, Controlling Laboratory, Medical and Optical Equipment Hand Tools and Miscellaneous Cutlery Printed Matter Firearms, Ammunition and Ordnance Miscellaneous End Products	16.2 5.9 1.2 .9 36.3 1.4 41.7 .1 1.0 .3 .1 91.9
Special Trade Transactions	1.8
TOTAL-	1,373.9

Source: D.B.S. Trade of Canada.



APPENDIX F

UNITED STATES EXPORTS TO YUGOSLAVIA OF DOMESTIC MERCHANDISE 1966

		T		,			-
Com- modity number	Country of destination and Schedule B commodity description	Current month Dec. (dollars)	Cumulative, January to date 1966 (dollars)	Com- modity number	Country of destination and Schedule B commodity description	Current month Dec. (dollars)	Cemulative, January to date 1966 (dallars)
	YUGOSLAVIA			091	MARGARINE AND SHORTENING	-	496
1 2 3 4 5 6 7 8 9	FOOD AND LIVE ANIMALS BEVERAGES AND TOBACCO CRUDE MATRLS INEDIB EXC FUEL MINERAL FUELS LUBRICANTS ETC OILS & FATS: ANIMAL & VEG CHEMICALS MFD GOODS BY CHIEF MATERIAL MACHINERY & TRANSPORT EQUIP MISC MANUFACTRO ARTICLES NEC ITEMS NOT CLASSIFIED BY KIND DAIRY PRODUCTS AND EGGS	1 784 632 125 477 8 654 047 613 386 2 979 030 236 703 57 289 3 063 685 701 800 16 113	87 799 739 1 443 994 33 789 944 7 414 520 4 878 300 2 881 424 2 734 608 28 319 519 3 352 976 558 641	099 112 211 212 231 242 243 251 262 263 266 267	FOOD PREPARATIONS: NEC BEVERAGES: ALCOHOLIC TOBACCO MANUFACTURES HIDES/SKINS UNDRSSD: EXC FUR FUR SKINS: UNDRSSED RUBBER:CRD: INCL SYN&RECLMD WOOD IN THE RGH OR RGHLY SOR WOOD: SHAPED OR SIMPLY WORKD PULP AND WASTE PAPER WOOL AND OTHER ANIMAL HAIR RAW COTTON INCL WASTE MAN-MD FIB & WASTE EX GLASS TEYTILE FARR WASTE INCL RAGS	11 701 125 470 91 113 9 933 	75 477 222 1 443 774 3 054 319 128 880 136 586 7 043 108 210 1 254 450 49 348 22 534 157 44 152 28 884
02345667892334412313455555556666666789122312446783120446783120446667777812344604478312466666789994	DATRY PRODUCTS AND EGGS FISH AND FISH PREPARATIONS CEREALS & CEREAL PREPRATIONS FRUIT AND VEGETABLES SUGAR SUGE PREPATION & HONEY COFFEE COCOA TEA SPICES ETC FEEDING-STUFF FOR ANIMAL NEC MISC FOOD PREPARATIONS, NEC BEVERAGES TOBACCO & TOBAC MANUFACTURES HIDES SKINS FURSKINS JUDGRSSD RUSBRICKUDE INC RCLAIM & SYN WOOD, LUMBER AND CORK PULP AND WASTE PAPER TEATILE FIBERS AND WASTES CRUDE FERTILIZERS & MINERALS METALLIFEROUS ORES & SCRAP ANIMAL & VEG MTRL NEC CRUDE CQAL, COKE AND BRIGUETS PETROLEUM & PETROL PRODUCTS GAS, NATURLA & MANUFACTURES ANIMAL AS VEG MTRL NEC CRUDE CQAL, COKE AND BRIGUETS PETROLEUM & PETROL PRODUCTS GAS, NATURLA & MANUFACTURES ANIMAL OLLS AND FATS, FXD OILS PROC & WAXES VEG & ANML CHEMICAL ELEMENTS & COMPOUND DYEING COLORNG ETC MATERIALS MEDICINAL & PHARM PRODUCTS ESSENT OILS ETC & POLISH ETC EXPLOSIVIES & PYROTECH PROD RESINS SYN PLASTIC MTRLS ETC CHEMICAL PRODUCTS & MTRL NEC LEATHR & ART NEC & FURSKN DR RUBBER MANUFACTURES, NEC WOOD & CORK MANUFACTURES NEC PAPER PAPERBOARD & MFRS YARN FABRIC & ARTCLES TEXTLE NONMETL MINERAL MANUFCTR NEC IRON AND STEEL NON-FERROUS METALS MANUFACTURES OF METALS NEC MANUFACTURE OF METALS NEW PROF INS FOTO GOODS CLKS ETC MISC MANUFACTURD ARTCLES NEC SPEC TRANS NOT CLASS BY KIND ANIMALS NEC, INCL ZOO ANIMLS MILK AND CREAM FISH, FRSH, FRZN, SALTD, DRD WHEAT , INCL MESLIN, UNMILLED CORN (MAIZE), UNMILLED COCOA	16 113	558 641	263 266 267 271 273 274 275 275 275 275 275 275 276 282 283 284 291 321 3322 3321 411 411 421 4512 513 514 5513 551 551 551 661 662 663 664 665 667 673 674 677 678 681 682 683 664 665 667 677 678 681 682 683 664 685 667 677 678 681 682 683 664 685 667 677 678 681 682 683 664 685 667 677 678 681 682 683 664 685 667 677 678 681 682 683 684 685 667 677 678 681 682 683 664 685 667 677 678 681 682 683 684 685 685 667 677 678 681 682 683 684 685 685 687 677 678 681 682 683 684 685 687 677 678 681 682 683 684 685	RAW COTTON INCL WASTE WAN-MD FIB & WASTE EX CLASS TEXTILE FAB WASTE INCL RAGS FERTILIZERS; CRUDE STONE; SAND, AND GRAVEL SULFUR & CRUDE IRON PYRITES NATRL ABRSYS INC IND DIAMNDS CRUDE MINERALS; NEC IRON AND STEEL SCRAP NON-FERROUS MIL ORES & CONC NON-FERROUS METAL SCRAP CRUDE ANIMAL MATERIALS; NEC COAL; COKE AND BRIGUETS PETROLEUM PRODUCTS GAS: NATURAL & MANUFACTURED OILS AND FATS; ANIMAL; NEC OILS; VEGETABLE; FIXED; SOFT OILS PROC & WAXES VEG & ANML ORGANIC CHEMICALS INORG CHEM ELMNTS; OXIDES, ETC INORGANIC CHEMICALS INORG CHEM ELMNTS; OXIDES, ETC INORGANIC CHEMICALS SIGNEMS & MATERIANS INORG CHEM ELMNTS; OXIDES, ETC RADIOACTIVE & ASSOC MATRIALS FIGMENTS; PAINTS & MATRIAS NEC MEDICINAL & PHARM PRODUCTS ESSENT OILS & PERFME ETC MAT SOAPS: CLEANSERS; POLISHES ETC EXPLOSIVES & PYROTECH PROD RESINS SYN PLASTIC MTRLS NEC CHEMICAL PRODUCTS & MTRL NEC LEATHER MANUFACTURES; NEC FUR SKINS; DRESSED RUBBER ARTICLES NEC WOOD WENCERS; PLYWOOD; ETC WOOD MANUFACTURES; NEC PAPER AND PAPERDOARD; PAPERC/PAPERBOARD; APERCRAPPERBOARD; APERCR	24 400 1 500 1 500	22 534 157
				718 719 722 723 724 725 726 729	MACH FOR SPECIAL IND & PARTS MACHNRY, APPLNCES & PTS; NEC ELECT PRW MACHY SWITCHOR & PT ELECTRICITY DIST EQUIP & PTS TELECOMMUNICATIONS APP & PTS ELECT EQUIP & APPL; HH & PTS ELECTRO-MED; X-RAY AFP & PTS ELECT MACHY APPR & PARTS NEC RAILWAY VEHICLES & PARTS	175 762 324 577 596 23 449 470	3 511 501 3 474 320 1 320 976 63 440 579 106 8 812 52 661 2 180 432 7 526 216



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Com- nodity Schedule B commodity moder description	Current month	Cumulative, January to date	Com- modity number	Country of destination and . Schadule B commodity Gescription	Current month	Cumulative, January to date
	(dollars)	(dollars)			(dollars)	(dollars)
ROAD MOTOR VEHICLES! VEH PTS VEHICLES: NEC: AND PARTS ALCRAFT AND PARTS ALCRAFT AND PARTS ISS SHIPS: BOATS: ETC PLUMB: HEAT: LIGHT FIXT ETC FUNTIURE CITHING NEC ELAS KNIT FAB ETC CITHING NEC ELAS KNIT FAB ETC CITHING NEC ELAS KNIT FAB ETC SIENTIFIC ETC INSTR & APPAR PHOTOG & CINEMAYOG SUPPLIES M P FILM EXPOSED/DEVELOPED SOUND EQUIP ETC & MUSC INSTR PRINTED MATTER SOUND EQUIP ETC & MUSC INSTR PRINTED MATTER WORKS OF ART: ANTIQUES: ETC MONEY OF ART ANTIQUES: ETC MONEY OF ART ANTIQUES NEC STANDARD ANTIQUES NEC STANDARD ANTIQUES NEC STANDARD ANTIQUES NECLASS ANIMALS:LIVE:NEC:INC ZOO ANM	550 124 656 4 000 1 375 70 231 1 989 18 637 471 002 702 1 493 320 6 845 16 113	3 508 590 3 604 965 985 26 440 2 297 27 836 1 206 728 4 709 709 998 19 703 76 806 244 1 094 703 27 007 32 855 105 240 11 226 7 000 21 744 555 641 3 000	5147 5150 5331 5411 5413 5415 5416 5417 5418 5511 5512 5711 5612 5713 5811 5813 5905 5995	INORGANIC CHEMICALS; NEC RADICACTIVE & ASSOC MATERIAL PIGMENTS & PIGMNT-LIKE MTRLS PAINTS & RELATED MTRLS NEC VITAMINS; BULK EXC 2 SUBSTN ORMONES; BULK; EXC 2 SUBST GROWNES; BULK; EXC 2 SUBST GROWNES; BULK; EXC 2 SUBST HORMONES; BULK; EXC 2 SUBST HORMONE	3 250 474 30 712 651 13 970 36 875 1 455 2 784 600	108 597 5 416 6 354 10 250 9 356 398 609 26 500 13 102 243 985 326 1 200 5 781 9 088 89 773 46 427 7 023 2 784 32 898 119 608 4 235 3 999 188 799 284 687
MILK AND CREAM. DRY FISH. FRESH: CHILLED OR FRZN WEAT AND MESLIN: UNMILLED WEAT FLOUR: MEAL & GROAN SC GEREAL, FLOUR & STARCH PREPS STRUIT: NUTS: PREP, PRES; NEC STRUIT: NUTS: PREP, AND CANE STRUIT: NUTS: PREP, AND CANE STRUIT: NUTS: PREP, ANNAL FEED STRUIT: NUTS: PREP, PRES; NEC STRUIT: NUTS: PREP,	1 500 	364 193 255 000 79 571 578 223 920 1 076 604 1 797 41 797 41 797 5 670 9 992 6 000 5 115 479 29 004 496 75 477 222 1 633 1 908 2 980 996 3 4 860 23 885 112 721 28 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 36 353 12 995 214 073 1 040 377 5 811 29 984 4 023 1 12 366 1 65 507 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 906 1 6 200 5 812 2 909 908 1 6 200 2 725 2 259 1 6 37 73	6121 6120 6210 6291 6298 6318 6318 6412 6413 6419 6421 6421 6423 6423 6516 6526 6536 6537 6536 6557 6538 6554 6558 6556 6557 6558 6557 6578 6670 6702 6703 6703 6703 6703 6703 6703 6703 6703	CHEMICAL PRODS & PREPS NEC MACHINE BELTING & ARTOLS. LEA FUR SKINS, DRESSD, INCL DYED RUBSER SHEETS, HOSE TUBENGE TERESTED TO THE DELTS AND BELTING OF RUBBER ARTICLES OF RUBBERINEC WOOD, SIMPLY SHAPED OR WORK MEG ARTICLES OF WOOD, NEC PAPER, PRINT & WRIT, EX NEWS KRAFT PAPER AND PAPERGOARD PAPER GOAD PAPER & PAPERBOARD, MACH-MDE PAPR/PAPERBO IN ROLLS; NEC COXES & OTH CONTRS, PREBD PAPER, CORRESPONDENCE; NEC AFTICLES OF PAPER, ETC, NEC ARTICLES OF DAPER, ETC, NEC ARTICLES OF PAPER, ETC, NEC ARTICLES OF GLASS FIBERS TRIMMINGS A OTH SMALL WARES TEXTILE FABRIC COATED ETC ARTICLES, MADE-UP CANNAS REFAACTORY BRICK & CON MAILS GRND & POL & ABR MILS & STNS MICA, WORKED & ARTICLES MINERAL INSULATING MATL NEC MEG OF MIN NATL NEC EXCERN REF & HEAT IN PRO EX CORMEN FOR MINERAL INSULATING MATL NEC LASS	512 574 13 399 7 101 1 7 029 736 6 515 770 600 500 1 031 2 553 942 942 651 651 651 651 665	284 687 214 26 400 750 3778 1 836 3 182 8 566 5 600 266 457 341 4 091 1 192 54 923 300 210 46 615 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 65 75 75 65 75 75 65 75 75 65 75 75 75 75 75 75 75 75 75 75 75 75 75



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Com- modity number	Country of destination and Schedule B commedity description	Current aionth	Cumulative, January to date	Com- modity number	Country of destination and Schedule B commodity description	Current month	Cumulative, January to date
		(dollars)	(dollars)			(dellars)	(6011015)
modity number	Schedule B commedity description CHMS NEC CLOS & WLD RODS ETC ARTICLES OF BASE METALS NEC STEAM GENR PWR BOILERS & PTS INT CMB ENGINES, TURBINES & PTS INT CMB ENGINES, TURBINES & PTS INT CMB ENGINES, TOTAL PROTES ENGINES, NEC; AND PARTS ENGINES, NEC; & PARTS TARCTORS/EXX ROAD & IND TRCTS AGRIC MACHY; APPL NEC & PTS TYPEWRTRS & CHECK-WHITING MCH COMPUTERS; CALCULATING ETC MCH STAT MCH PUNCHO CARD OR TAPE STAT MCH PUNCHO CARD OR TAPE OFFICE MACH NEC; OFF MCH PTS MACHINE TOOLS; METALWORKING METALWORKING MCHEX TLS & PTS TEXT MACH INCL LNDRY; & PTS LEATHRIET WAG MCHNEC; & PTS SEWING MACHINES AND PARTS FULP & PAPER PROC MACH & PTS PULP & PAPER PROC MACH & PTS FOOD PROCSSNS IND MACH & PTS CONSTE MININS MCHS NEC & PTS MININ MCD; GUIJPMENT PUWRD AND CENTRIFUGES & PTS MININ MCD; GUIJPMENT PUWRD AND CENTRIFUGES & PTS MINING MCB COUIJPMENT PUWRD AND CENTRIFUGES & PTS MACHANY; MECH APPL NEC & PTS MACHANY; MECH	(dollars) 1 225 69 422 84 588 24 881 81 194 5 951 3 437 7 098 13 169 20 286 6677 24 471 34 567 32 447 134 567 32 447 14 567 32 447 15 67 32 447 1 452 13 004 47 000 28 081 843 755 29 014 1904 600 28 081 843 755 29 014 1904 600 1 375	January to dele (dollars) 3 493 36 932 370 766 24 081 403 231 563 912 56 840 2 524 30 173 1 326 562 11 644 752 829 36 785 12 604 268 916 25 686 105 176 600 910 319 828 92 900 91 273 67 7371 11 434 50 232 2 404 635 977 829 1 58 765 765 115 815 552 2 404 635 977 829 1 58 765 765 115 815 552 2 18 809 92 654 163 1241 130 741 150 741 1	8941 8942 8943 8944 8952 8959 8960 8993 8995 8996 8993 8996 8993	Schedule B commodity	(dellars) 320	
9614 8615 8616 8617 8618 8619 8624 8630 8640 8911 8911 8914 8918 8921	CAMERAS: STILL & FLASH APPR MOTION PIC CAMERAS: PRJTR: ETC PHOTOGR & MOIN PIC EQPT: NEC	552 950 2 820 1 177 64 732 1 989 18 637 - 442 498 28 504	8 176 16 385 6 628				



APPENDIX G

PUBLIC HOLIDAYS IN YUGOSLAVIA, CURRENCY AND EXCHANGE RATES

Public Holidays

January 1 - New Year's Day
May 1 - Labour Day
July 4 - Fighter's Day

November 7 - October Revolution Day

November 29 - Republic Day

December 22 - People's Army Day

Currency and Exchange Rates

The currency unit is the dinar of 100 paras. In January 1966, the dinar was devalued, the new dinar being equal to 100 at the old rate.

Coins: 50 paras; 1, 2, 5, 10, 20, 50 old dinars. Notes: 100, 500, 1,000, 5,000 old dinars;

1, 5, 10, 50 new dinars.

The par value is 0.0710937 gram of fine gold per Yugoslav Dinar or Din 12.50 = U.S. \$1.

Value of

Foreign Currency Canadian Dollar
Unit in in Foreign
Canadian Dollars Currency Units

as at June 7, 1968.

0.0862 11.47

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